



MEETINGS



Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel and any other interested individuals!!

Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources and actually have fun while earning CPE credits.

Reservations may be called to Debbie Lynn at 303-840-8452 or e-mailed to dkl@myedl.com no later than the Sunday before the meeting.

No shows will be billed if a reservation is made.

DINNER MEETINGS

MAY 24, 2011

Meeting

Date: Tuesday, May 24, 2011

Time: 5:00 PM Board Meeting
6:00 Cocktails – Celebration!
First wine/beer on CoSEA!
(Get ticket at the door)
6:30 to 7:30 Dinner
Meal – Stuffed Chipotle Chicken
7:30 to 8:30 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 2

Program: Medicaid Tax Issues

Speaker: Keith Sandoval, Esq.

JUNE 28, 2011

Meeting

Date: Tuesday, June 28, 2011

Time: 5:00 PM Board Meeting
6:00 PM Dinner
Meal - Mediterranean Chicken
7:00 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 2

Program: Estate Tax Planning for Business Owners

Speaker: David Sutton, Esq.

Cost for Dinner & Program:

Members	\$25.00
Non-members	\$30.00
Program Only	\$15.00

MAKE CHECKS PAYABLE TO CoSEA

NO SHOWS WILL BE BILLED!

PRESIDENT'S MESSAGE



How was your April? Mine was hectic, long hours, last minute extensions and several entertaining flights. It will be interesting to see what the next few months hold.

The last week of April I spent in Washington, D.C. – the Fly-In, APEX meeting and NAEA board meeting. As I headed east, the weather wasn't cooperating. Some turbulence (actually that was round trip turbulence). Due to the storms on the East Coast we had to circle the Reagan airport for about 30 minutes, plus I sat next to a 10 year old boy who missed the air bag (but we won't go into that).

After a short night, I joined Deborah Towers for the Fly-In. Deb, Joe Smith (EA from Nebraska) and I went to Rep Mike Coffman's office and two Nebraska offices – one representative and one senate. It was an enlightening experience. I would urge more members to get involved.

The APEX meeting (President's Exchange) brought up many new and interesting ideas for marketing, websites and education, among others. I look forward to sharing these ideas with the Board and members.

The Installation Dinner was held Friday night, April 29. I have included the new 2011/2012 NAEA Board members in this newsletter. At the dinner, the Affiliate Council gave out the Membership Challenge awards. I want to brag a little:

WE'RE NUMBER ONE! WE'RE NUMBER ONE!

I was honored to accept the Gold Award for CoSEA. We were the overall winner in both categories of retention and new members. I want to thank the CoSEA Board and members who graciously gave of their time and talents to make this happen. Please come and celebrate with us at the May meeting.

The NAEA Board meeting was held on Saturday, April 30. The name change was a long and heated discussion. After many hours of debate – Yes we may need a change but there is NO name that would satisfy the majority. Motion made and approved:

That NAEA retain the name of Enrolled Agent.

NAEA will inform the IRS of our decision to retain the name. There was additional discussion about marketing and the possibility of adding a tag line after Enrolled Agent – such as THE Tax Specialist. It comes down to the fact that we as a national association, state affiliate and members, need to promote the EA name when and wherever we can. My recommendation to the CoSEA Board will be to make a concerted effort between CoSEA and our members to spread the word. I welcome any ideas – let me know.

To all our members – HAPPY MOTHER'S DAY (MAY 8) AND HAPPY FATHER'S DAY (JUNE 19).

Linda

Linda Ward, EA

TAX AUDIT + APPEALS REPRESENTATION

John R. Dundon, Enrolled Agent 85353

720-234-1177 (fax) 720-221-4513 jddundon@comcast.net, <http://johnrdundon.com>

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MONTHLY MEETING LOCATION

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of I-25 and I-70.

Here's how to get there: *Going east on I-70:* exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock. *Going west on I-70:* exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left. *From I-25:* exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

Jeanine's Journal



Dear Members and Friends,

Welcome to Summer! I trust that you experienced a successful tax season.

This issue was delayed so that we could get President Linda's news about her last week of April, that she spent in Washington, D.C. – the Fly-In, APEX meeting and NAEA board meeting. Please see her President' Message on page 2 and Linda's pictures on page 8. The new NAEA Board members are listed on page 5. We are proud to announce that **WE'RE NUMBER ONE!** – and that President Linda accepted the Gold Award for CoSEA, as the overall

Affiliate Council Membership Challenge winner, in both categories of retention and new members.
Way to go CoSEA!

John Dundon reminds us that The Treasury Department and the IRS announced (2011-29) that the renewal period for enrolled agents begins on June 1, 2011, and that the deadline for renewal if your social security number last digit is a 4, 5, or 6 is August 30, 2011. See his article on page 4. Please see the federal tax updates on page 4 and the Colorado state tax updates on page 4 as well.

We look forward to seeing you at upcoming meetings and seminars! Dates are listed in the back of this newsletter on page 9. Please include Ethics, Colorado Tax Update, and IRS Tax Update in your fall plans. Our "No Frills Seminar" and "IRS-CoSEA Seminar" each year are also excellent resources for CPE credits, networking and relevant practice information.

Our CoSEA Holiday Party occurs on Sunday, December 11, 2011 from noon to 3PM. It provides extra fun this year because at we will solve the Murder on Pirate Island at Adams Mystery Playhouse. **Please purchase your tickets by the October 1st deadline to join us for this awesome event!**

Our new Editor in Training, Paul Ketcham, should be writing his first column in the July-August issue. We look forward to hearing about Paul's ideas and perspectives.

Happy Mother's Day, Happy Father's Day, and Happy Summer to all!

Yours,
Jeanine

Jeanine Buben-Croy, MT, EA
jeanine_3151@yahoo.com • 303-432-7428
Vice-President, Newsletter Editor for CoSEA

**“Come
to the
Meetings”**



Have You Updated Your Profile Lately?

The details of your NAEA profile can impact whether you are matched with a potential new client. To update your profile, go to www.naea.org, log in (User name is your NAEA ID and password is your zip code) and click on **“View/Edit My Profile.”** You can change your login & password, see financial history, change your specialties and edit you contact information (click on “Edit” at bottom of screen). There you can change all your contact information and also enter a description of your practice in the “Supplementary Information” tab. In addition, please check and update your information on the Colorado website, go to www.taxproco.org. Use the same User name and password as for NAEA website.

Please send your updated contact information, *i.e.* addresses, phone numbers and/or e-mails to Richard Van Buren at (303) 660-2295 or email to rmvanb84@aol.com This will help your Board stay current and ensure that all notices, newsletters, etc. will be delivered to you in a timely manner. Please note that your newsletters are e-mailed to you by Joan Lipinski of Misteren Graphics, our printer. This is not spam, so please do not block this e-mail. As a Board we have been trying to stay on top of all changes submitted but would like your assistance in verifying that everything is correct for you.

FEDERAL UPDATES

Enrolled Agent Renewal Applications Available June 1st 2011

The Treasury Department and the IRS announced (2011-29) that the renewal period for enrolled agents shall begin June 1, 2011. The deadline for the renewal period will be 90 days later on August 30, 2011. Enrolled agents whose social security number or tax identification number ends in 4, 5, or 6 must submit their application for renewal of enrollment, along with the \$30 renewal fee, to the IRS during this period.

THE MOST IMPORTANT THING TO REMEMBER IS THAT THE DEADLINE FOR RENEWAL IF YOUR SOCIAL SECURITY NUMBER LAST DIGIT IS A 4, 5, OR 6 IS AUGUST 30TH 2011 AND THE NEW COST TO RENEW IS \$30

The IRS expects to issue enrollment cards before November 28, 2011, 90 days after the end of the enrollment period. Renewal of enrollment will be retroactive to April 1, 2011, for enrolled agents who come within the provisions of Announcement 2010-81 and who properly renew their enrollment before August 30, 2011. Completion of all continuing professional education hours as provided in section 10.6(e) of Circular 230 is mandatory.

Enrolled agents not affected by the 'delay' Announcement (2010-81) should refer to sections 10.6(d)(2) and (3) in Circular 230 to determine their renewal of enrollment periods. Enrolled agents whose social security numbers do not end in 4, 5, or 6, whose renewal of enrollment period was prior to January 31, 2011, and who are delinquent in renewing their enrollment must pay the \$125 renewal fee.

The principal author of this announcement is Emily M. Lesniak of the Office of the Associate Chief Counsel (Procedure & Administration). For further information regarding this notice, contact Emily M. Lesniak directly at (202) 622-4570.

Respectfully Submitted

John R. Dundon

STATE UPDATES

The Colorado Taxation Division Weblog is a Web site where we post information that ends up as content on our Web pages, or in a news release, or as a Tax InfoEmail. But it is all in one place and you'll get to see "What's New" as soon as it's available.

A blog is essentially a safe, secure, online journal, which gives us an avenue to provide information to taxpayers and tax professionals who either visit the Web page or subscribe to the information electronically.

As a subscriber, you choose the types of information you want to receive. You also have the option of receiving notification immediately that a new item is available or you may choose to have the site collect the information and send it to you only once a day or once a week in a packet.

Visit www.cotaxinfo.wordpress.com to sign up today!

Colorado Department of Revenue

Taxpayer Service Division

Colorado Taxation Web Site: www.TaxColorado.com

CDOR Tax InfoEmail Address: tpspublicinfo@spike.dor.state.co.us



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ANNOUNCEMENTS AND ACTIVITIES

NOTE FROM THE PROGRAM COMMITTEE:

Beginning immediately, the first request for reservations to our monthly meetings will be sent out no later than the 2nd Friday before the meeting. A second request will be sent out no later than the Wednesday before the meeting. The Program Committee asks that all reservations be received no later than the Sunday before the meeting. When we receive reservations late - or not at all, the hotel staff does not have ample time to set up an appropriate meeting room and, in addition, the chef needs to know how many meals to prepare.

We cannot stress how important this procedure is to ensure that all members attending the meeting will have an enjoyable experience.

Thank You – Program Committee

CoSEA HOLIDAY PARTY – SUNDAY, DECEMBER 11, 2011 - NOON TO 3PM

Murder on Pirate Island

Sail the High Seas on the good ship, Rusty Bucket. The destination is Pirate Island. Pirate crews from all over the world have assembled...the occasion, to crown the new Pirate King. You'll meet **Captain Blight**, the former officer in his Majesty's Royal Navy, **Saucy Wench** from the Barbary Coast, **Red Legs Treach** from Madagascar, **Blackjack Davey** from Tortuga, with his Pirates of the Caribbean, and **Lady Prudence Twilliger**. What is she doing in the company of these cutthroats? Perhaps the answer lies within the "Treasure of Deadman's Cove"...Treasure? Deadman?

We need to notify Adams Mystery Playhouse by October 1st with our number of reservations. In order for them to open the show as a Public Show they need a minimum of 30 tickets. (A Public Show is much cheaper than a Private Show, and...in this case...would also be more fun. More people are available to interact with the actors.)

Ticket Prices:

Sunday Mysteries: Lunches – 12pm-3pm

\$48.00 per person for general seating ■ \$52.00 per person Front Row seating

BUFFET MENU

Chablis Artichoke Chicken Breast
Rice Pilaf or Paisley Rice
Big Field Salad
Fresh Fruit Bowl (Sugarless)
Bread and Butter
Chef's Choice Finger Desserts
Coffee and Iced Tea

**Above Ticket Prices include: Mystery Show Lunch, tax and gratuity.
Alcohol and Handwriting Analyst NOT included.**

**Public tickets are paid 100% in full at the time of booking. We can not hold additional seats.
Tickets are non-refundable and non-transferable to another date.**

What Interests You? Know a Speaker?

The Program Committee needs your suggestions on topics and speakers.
Contact Deborah Lynn at 303-840-8452 or email her at dki@myedl.com.

Welcome New Members

George K. Worden, EA

GKW Tax Services
2249 Florence St., Aurora, CO 80010-1120
Telephone: 303-343-1511
Email: gkworden@comcast.net

Lawrence A. Tinker, EA

Tinker & Tinker
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Beth Ellis, EA

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Brian Biffle, EA

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Email: bbiffle@2020taxresolution.com

The membership committee sends out the Welcome letter to the new members of the Colorado Society of Enrolled Agents. Our letter encourages people to become an active part of the society. We give the new members an overview of the resources available to them including the Taxproco.org website, the monthly meetings where CPE credits can be earned, the bi-monthly newsletter that has articles concerning the latest tax law changes and COSEA events.

Janeen Ryan our past president monitors the current and new members notifying the committee of their status and John Dundon our secretary contacts members who have not timely renewed their membership to discuss the benefits of membership with them.

We also let the new members know about the various committees such as Meetings and Programs, Publications, Legislative, and Budget and Finance, Seminars, Website, to name a few of them they could become involved with.

The new members also receive a certificate of membership and a coupon for a free dinner for one of the monthly meetings.

Richard Van Buren; Chairman

MEETING DOOR PRIZES

APRIL 26 – Jennifer Verhey - \$25.00 Barnes & Noble Gift Certificate

MEMBER NEWS

Are you or know of some member that has been in the news recently or received some award? Let us know so we can all celebrate their achievements. Contact the Newsletter Editor.

FTD COUPONS HAVE BEEN ELIMINATED!

Consistent with its prior announcements, the IRS stopped accepting Federal Tax Deposit (FTD) coupons for tax deposits after December 31, 2010. Payments will be made online or by telephone using EFTPS (Electronic Federal Tax Payment System). Banks have already issued notices informing their customers that they have stopped accepting FTD coupons. Information on EFTPS, including enrollment, is available at the www.eftps.gov. With EFTPS, payments can be made online or by telephone 24 hours a day, seven days a week from virtually any location. Payments can be scheduled up to 120 days in advance of the payment date. Businesses who pay a minimal amount of tax may be able to make their payment with the related tax return instead of using EFTPS.



Incoming NAEA president Sherrill Trovato, EA and outgoing President Gina Jones, EA



IRS Commissioner Douglas H. Shulman



Linda Ward, CoSEA President



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www.taxproco.org

ON-LINE CPE TESTING

NAEA has launched the online CPE testing for the EA Journal. The CPE tests are based on the articles in each issue of the EA Journal. With the online tests, your results are immediate! Read the articles, log on and take the test. Go to www.naea.org for all the details.

COMING EVENTS

2011 MONTHLY MEETING PROGRAMS

- July 26, 2011 -** Innocent Spouse Relief
Steven R. Anderson, Esq.
Luncheon at Denver Marriott
South
- August 23, 2011 -** Key Employee Incentive
Compensation Planning
James Parke, Esq.
Meal – Charbroiled Tuna
- September 27, 2011 -** Ethics
Frank Rooney, Esq.
At Johnson’s Corner
- October 25, 2011 -** Colorado Tax Update
Alan Poe, Esq.
Buffet - Taste of Sicily
- November 15, 2011 -** IRS Tax Update
Deborah Rodgers, IRS Senior
Stakeholder Liaison
Buffet – Mexican Fiesta
- December 11, 2011 -** Holiday Party
at Adams Mystery Playhouse
Murder on Pirate Island

UPCOMING SEMINARS

Waiting for info

Paid Advertisements for Services to CoSEA Members

Advertisements in this newsletter are **paid advertisements** for services available to CoSEA members and their clients. Submit invoices with payments to Jeanine Buben-Croy, EA, 7330 W. 88th Ave., Unit E, PMB # 171, Westminster, CO 80021-6428. Make checks payable to CoSEA. Jeanine will forward all to treasurer Audrey Dean upon verification for newsletter. **Please contact Jeanine at business-tax-compliance@yahoo.com with your word copy advertisements. Sizes and pricing are available on the back page of each newsletter.** The editor will inform you when the board approves your ads for a newsletter issue. **Please call Jeanine at 303-432-7428 or 303-916-8900 if you have any questions on your ad.**

Visit our website at
www.taxproco.org

ADVERTISING RATES

Full Page	\$138.00
Half Page Horizontal	\$ 78.00
Half Page Vertical	\$ 78.00
Quarter Page	\$ 44.00
Eighth Page	\$ 26.00
Column Inch	\$ 18.00

Classified bimonthly ad rates are \$1.75 per line (or partial line) per issue, with a \$10.00 minimum.

Open rates are subject to change, and open rate advertising is subject to space availability. For further information, call Jeanine Buben-Croy, EA 303-432-7428.

All contents and design are subject to publisher’s approval. Publisher reserves the right to reject or cancel any advertising at any time. Advertiser agrees to indemnify the publisher against any loss, damages or expense arising from the use by advertiser of any unauthorized names, photographs, sketches or words protected by copyright or trademark.

The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit Word attachments to jeanine_3151@yahoo.com. Submit invoices with payments to Jeanine Buben-Croy, EA, 7330 W. 88th Ave., Unit E, PMB # 171, Westminster, CO 80021-6428. Make checks payable to CoSEA. Jeanine will forward all to treasurer Audrey Dean upon verification for newsletter.

Please contact Jeanine at
303-432-7428 or e-mail her at
jeanine_3151@yahoo.com for
question about advertising or rates.

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