



## MEETINGS



Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel and any other interested individuals!!

Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources and actually have fun while earning CPE credits.

Reservations may be called to Debbie Lynn at 303-840-8452 or e-mailed to [dkl@myedl.com](mailto:dkl@myedl.com) no later than the Sunday before the meeting.

***No shows will be billed if a reservation is made.***

## DINNER MEETINGS

### NOVEMBER 16, 2010

#### Meeting

**Date:** Tuesday, November 16, 2010

**Time:** 5:00 PM Board Meeting  
6:00 PM Dinner  
6:30 PM Program

**Place:** Holiday Inn  
4849 Bannock St.  
at I-25 and I-70  
*Directions on page 2*

**Program:** IRS Tax Update

**Speaker:** Deborah Rodgers  
Senior Stakeholder Liaison  
Taste of Sicily - Buffet

### DECEMBER, 2010

## Holiday Party Sunday, December 12

Sunday brunch starts at noon and show at 2 pm  
Show - "I'll Be Home for Christmas" (USO style show  
- Bob Hope style - features some of the songs from  
the late 40's and early 50's)

Ticket price - \$40.00 per ticket Seating is limited -  
reservations are due 11/08/10 - contact Linda Ward  
[linda@lward.biz](mailto:linda@lward.biz)

#### Cost for Dinner & Program:

Members .....	\$25.00
Non-members .....	\$30.00
Program Only .....	\$15.00

MAKE CHECKS PAYABLE TO CoSEA

**NO SHOWS WILL BE BILLED!**

## PRESIDENT'S MESSAGE



I would like to thank all the members and board members who have helped me make the last two years as president very successful. We have made great strides in membership development, we have updated all of our member services especially programming, newsletters and website, as well as increased public awareness through our efforts at Metro State College and PASC.

Our annual state election is on November 16<sup>th</sup>. I encourage all of you to come and support our new officers. Our annual National election will be in the current EA Journal. Please take the time to review the candidates and vote. A statement from the President-Elect chosen by the nomination committee is enclosed in this newsletter for review. There are many new changes on the horizon with the new tax preparer registration at the IRS and we need a strong NAEA board to represent our interests.

If you have not registered, please remember that ALL tax preparers must register for a PTIN or renew their current PTIN before the end of the year. See IRS.gov for information.

Well, Linda and I are off to Washington DC to the NAEA President's meeting to get more ideas to improve COSEA. If you have any questions or concerns you want us to address while we are at National, please let Linda Ward EA or I know (Janeenie2@comcast.net).

Thank you again for allowing me to serve you for the past two years!!

*Janeen Ryan, EA*

President COSEA

Janeenie2@comcast.net

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## MONTHLY MEETING LOCATION

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of I-25 and I-70.

Here's how to get there:

*Going east on I-70:* exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock.

*Going west on I-70:* exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left.

*From I-25:* exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

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## What Interests You? Know a Speaker?

The Program Committee needs your suggestions on topics and speakers.  
Contact Deborah Lynn at 303-840-8452 or email her at [dkl@myedl.com](mailto:dkl@myedl.com).

## Jeanine's Journal



Dear Members and Friends,

The holidays are almost here as I write this letter. Our President Janeen Ryan writes a heartfelt good-by and thanks to all of us for her two terms as President. We will have a new president, other officers, and board starting in January. I too would like to say thank you to everyone who has served with me on the board over the past three years.

Please note that we will have an IRS Tax Update in November and a Holiday Party in December. Linda Ward needs your prepayments and reservations by November 8th if you are going to the holiday event.

Remember to order your tax books now and use the CoSEA code if you are wanting reference materials. Paul will bring your books to the January meeting unless other arrangements have been made.

Keep in touch with CoSEA and Happy Winter Holidays to all!

### Jeanine

Jeanine Buben-Croy, MT, EA

businessstaxcompliance@yahoo.com • 303-432-7428

Vice-President, Newsletter Editor and Education Chairperson for CoSEA

## “Come to the Meetings”



### Attention Members!!

By Paul Matonis, EA

As long as you use our Society codes when ordering Quickfinders and the Taxbook (Quickfinder Q535, and for the TaxBook code 265) then we will get credit for their purchases.

Thank You.

Please contact Paul Matonis EA if you have any questions or concerns about this.

e-mail: [PMatonisEA@Comcast.Net](mailto:PMatonisEA@Comcast.Net)

Phone: 970-416-1656 ext 4 • Fax: 970-221-3254 • 1318 S College Ave., Fort Collins, CO 80524

# **BUSINESS FOR SALE**

Franchised Tax and Accounting practice for sale.

Annual income is \$160,000 with cash flow of \$65,000.  
Owner is retiring, but is willing to continue as partner, employee or in other capacity which would benefit purchaser.

**Call John Ruger at 720-308-2172**

Paid Advertisement by John Ruger

## **Reseau & Associates LLC: A Tax Resolution Firm**

Need Independent EA for tax resolution cases

**Call Angelique at (phone) 970-300-4677 (fax) 877-471-8124**

Paid Advertisement by Angelique Borghese

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## **Paid Advertisements for Services to CoSEA Members**

### **YOUR AD HERE**

Advertisements in this newsletter are **paid advertisements** for services available to CoSEA members and their clients. Submit invoices with payments to Jeanine Buben-Croy, EA, 7330 W. 88th Ave., Unit E, PMB # 171, Westminster, CO 80021-6428. Make checks payable to CoSEA. Jeanine will forward all to treasurer Linda Ward upon verification for newsletter. **Please contact Jeanine at [businesstaxcompliance@yahoo.com](mailto:businesstaxcompliance@yahoo.com) with your word copy advertisements. Sizes and pricing are available on the back page of each newsletter.** The editor will inform you when the board approves your ads for a newsletter issue. **Please call Jeanine at 303-432-7428 or 303-916-8900 if you have any questions on your ad.**

## **TAX AUDIT + APPEALS REPRESENTATION**

**John R. Dundon, Enrolled Agent 85353**

720-234-1177 (fax) 720-221-4513 [jddundon@comcast.net](mailto:jddundon@comcast.net) <http://prep.1040.com/jd> - [www.irsdispute.blogspot.com](http://www.irsdispute.blogspot.com)

*Reasonable rates – Superior service*

Paid Advertisement by John Dundon

Need tax professional to work 20 hours per week to prepare tax returns during 2010 tax season.

Email resume to [padgetttax@gmail.com](mailto:padgetttax@gmail.com).

Paid Advertisement by John Ruger

## **Your Ad could be here!!**

Call Jeanine  
at 303-619-8900

or

303-432-7428

to advertise in this newsletter.

### **ON-LINE CPE TESTING**

NAEA has launched the online CPE testing for the EA Journal. The CPE tests are based on the articles in each issue of the EA Journal. With the online tests, your results are immediate! Read the articles, log on and take the test. Go to [www.naea.org](http://www.naea.org) for all the details.

# FEDERAL UPDATES

## Part III - Administrative, Procedural, and Miscellaneous

### **DELAY OF RENEWAL PERIOD FOR ENROLLED AGENTS WHOSE TAX IDENTIFICATION NUMBERS END IN 4, 5, OR 6.**

#### **Announcement 2010-81**

This Announcement delays until further notice the renewal period under section 10.6(d) of the regulations governing practice before the IRS, Treasury Department Circular No. 230, 31 CFR part 10 (Circular 230), for enrolled agents with social security numbers or tax identification numbers ending in 4, 5, or 6.

Circular 230 requires that, to maintain active enrollment to practice before the IRS, enrolled agents must renew enrollment every third year after initial enrollment is granted. An enrolled agent's renewal schedule is determined by the last digit of the individual's social security or tax identification number as provided in section 10.6(d) of Circular 230. The renewal schedules are staggered with approximately one third of enrolled agents renewing every year. To apply for renewal, individuals file a Form 8554, "Application for Renewal of Enrollment to Practice Before the Internal Revenue Service." The Form must be filed between November 1 and January 31 of the appropriate year, and renewal is effective on April 1. The renewal period for enrolled agents whose social security numbers or tax identification numbers end in 4, 5, or 6 is scheduled to begin on November 1, 2010, and end on January 31, 2011.

The IRS is currently implementing the recommendations in Publication 4832, "Return Preparer Review," which was published on January 4, 2010. As part of the implementation, the IRS published regulations that require all individuals who apply for or renew a PTIN to pay a \$50 user fee, plus a separate fee of \$14.25 to the vendor (TD 9503). A portion of the costs to the government to process a PTIN application or renewal, which are recovered by the \$50 user fee, overlaps with the costs to the government to process an initial enrollment or renewal of enrollment application. The Treasury Department and the IRS anticipate that the enrolled agent initial enrollment and renewal of enrollment user fees may be substantially reduced in the future.

To ensure that the revised user fee to renew enrollment as an enrolled agent is effective before the start of the next renewal period, the IRS is delaying the upcoming renewal period for enrolled agents whose social security numbers or tax identification numbers end in 4, 5, or 6 until further notice. When a date for the renewal period is determined, the IRS will publish a schedule for affected enrolled agents to renew their enrollment in the Internal Revenue Bulletin and on the IRS Office of Professional Responsibility (OPR) webpage at <http://www.irs.gov/taxpros/agents/index.html>. This schedule will be published at least 30 days prior to the beginning of the revised period for enrollment. Affected enrolled agents will have at least 60 calendar days but no more than 120 calendar days under the revised renewal of enrollment schedule to submit the required applications for renewal.

OPR will not accept or process applications for renewal of enrollment until the period for renewal of enrollment is announced in the Internal Revenue Bulletin and on

## *Al Thomson, EA for NAEA President-Elect*

My name is Al Thomson, the current NAEA Secretary-Treasurer. I have been selected by the 2010 Nominating Committee as the nominee for President-Elect of NAEA.

I am proud of our association, what we have accomplished for our members and the advancements we have made for our profession. I would be honored to continue to serve our members.

NAEA has reached a defining moment as we face significant challenges in our profession. While the IRS implements regulation of all paid preparers, Congress attempts to close the tax-gap, and the tax code continues to grow in complexity, we must be united in these consequential times. All enrolled agents, and our association, have an important role to play in bringing a better, more competent tax profession to the American people. I ask you to focus on a vision of what the future can bring, not on the divisive spirit of the past.

It is easy to sit on the sideline and criticize, but look at where we are now. Today, NAEA offers more educational opportunities to our members, is financially sound, provides more services, and has established substantial credibility with the IRS and Congress. NAEA has grown and improved in every way during the last few years. Don't let an appeal to your fears and frustration shake the spirit of hope and progress we have built. ***It is time to leave the past behind us. NAEA is about the future and you.***

NAEA exists to serve the needs and interests of our members.

This election is not about where we are right now. It's about where we want to be two years, five years, and ten years from now. It is not just about the work we have done, but the work we have left to do. It is about moving forward, not backward, and making a choice between our doubts and our belief in what we can accomplish. I know that if we are unified, respectful of one another, and stay focused we can succeed.

**I am committed to creating more opportunities for member participation and promoting a spirit of unity in NAEA. I pledge to increase transparency and openness in the management and leadership of our association, and will represent our members and state leaders to the best of my ability. By working together we can make NAEA even better. I ask for your vote and hope you will join me in this effort.**

If you have thoughts about the future of NAEA, or would like me to keep in touch during this election, please send an e-mail to: [Al@ThomsonManagement.com](mailto:Al@ThomsonManagement.com).

Be sure to  
VOTE DECEMBER 1-15, 2010

# STATE UPDATES

## Welcome New Members

**Amanda Mackinnon**

20/20 Tax Resolution  
11800 Ridge Parkway, Ste 400, Broomfield, CO 80021  
Telephone: 303-938-9981 Fax: 303-938-9986  
Email: amackinnon@2020taxresolution.com

**Geoffrey A Belcher, Sr., E.A.**

20/20 Tax Resolution  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 303-938-9981, ext 2221 Fax: 303-938-9986  
Email: gbelcher@2020taxresolution.com

**Michael A. Ranalli, EA**

20/20 Tax Resolution  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 303-938-9981 Fax: 303-938-9986  
Email: mranalli@2020taxresolution.com

**Hector Casanova**

20/20 Financial Consulting, Inc.  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 800-880-73181 Fax: 303-938-9986  
Email: hcasanova@2020taxresolution.com

**Denis Boon, EA**

Four Corners Financial LLC  
1021 N Mildred Rd Ste C, Cortez, CO 81321-2498  
Telephone: 970-565-20661 Fax: 970-565-8332  
Email: fcflc@mail.com

**Melinda Sue Coburn, EA**

20/20 Tax Resolution, Inc.  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 800-880-73181 Fax: 303-938-9986  
Email: mcoburn@2020taxresolution.com

**Loretta R. Dorman**

Wealth Barislas LLC  
2525 Arapahoe Ave # E4-116, Boulder, CO 80302-6720  
Telephone: 303-880-56021 Fax: 303-444-0216  
Email: loretta@lorettadorman.com

**Andrea Cohen, EA**

20/20 Tax Resolution  
11800 Ridge Pkwy Ste 400, Broomfield CO 80021-65381  
Telephone: 303-938-99811 Fax: 303-938-9986  
Email: acohen@2020taxresolution.com

**Charmaine K. Dean, EA**

8527 W Colfax Ave Ste 246, Denver, CO 80215-4028  
Telephone: 303-232-5183  
Email: Charmdean@earthlink.net

**Charles Korrick Gonsler, EA**

20/20 Tax Resolution  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 303-938-99811 Fax: 303-938-9986  
Email: cgonsler@2020taxresolution.com

**Dennis R. Cyr, EA**

Cyr Tax Consulting LLC  
1235 Humboldt St., Denver, CO 80218-2413  
Telephone: 303-839-50711 Fax: 303-839-5071  
Email: drcyr@wans.net

**Patricia S. Lanning, EA**

20/20 Tax Resolution  
11800 Ridge Pkwy Ste 400, Broomfield, CO 80021-6538  
Telephone: 303-938-99811 Fax: 303-938-9986  
Email: PLANNING@2020TAXRESOLUTION.COM

**Robert A Wright, EA**

Prime Tax Group of Colorado LLC  
The Quadrant Building, Penthouse 4  
5445 DTC Parkway, Greenwood Village, CO 80111  
Telephone: 720-232-4764  
Email: rwrighttaxes@aol.com

**Eve McConahy, EA**

Campbell & Associates  
1410 Cherryvale Rd., Boulder CO 80303-1308  
Telephone: 303-440-35561 Fax: 303-443-9177  
Email: eve@ccampbellassociates.com

**Mike James Wallen, EA**

12855 King St., Broomfield, CO 80020-3853  
Telephone: 888-589-0955, ext- 3331 Fax: 866-598-8471  
Email: wallen.mike@gmail.com

**Nicholas Hartney, Jr., EA**

Patriot Tax  
1517 Twin Sisters Dr., Longmont, CO 80504-3040  
Telephone: 303-827-2420 Fax: 303-827-2401  
Email: nhartney@partriotsolution.com  
Website: www.patriotresolution.com



# STATE UPDATES

## CoSEA Ballot 2011 for November Elections

### Nominated Candidates

#### Officers

Janeen Ryan .....	Past President
Linda Ward .....	President
Jeanine Buben-Croy .....	Vice President
John Dundon .....	Secretary
Audrey Dean.....	Treasurer

#### Board of Directors

Charlie Brady .....	Director	2010-2011
Ed Bunetta .....	Director	2010-2012
Joseph Coscia .....	Director	2010-2011
Jan Edwards.....	Director	2009-2011
Deborah Lynn .....	Director	2010-2011
Richard Van Buren .....	Director	2010-2011

## COLORADO UPDATES

If you are not currently getting the Colorado Tax Professionals updates via email from the Taxpayer Service Division, you may sign up at [tpspublicinfo@spike.dor.state.co.us](mailto:tpspublicinfo@spike.dor.state.co.us).

## Have You Updated Your Profile Lately?

The details of your NAEA profile can impact whether you are matched with a potential new client. To update your profile, go to [www.naea.org](http://www.naea.org), log in (User name is your NAEA ID and password is your zip code) and click on **“View/Edit My Profile.”** You can change your login & password, see financial history, change your specialties and edit you contact information (click on “Edit” at bottom of screen). There you can change all your contact information and also enter a description of your practice in the “Supplementary Information” tab. In addition, please check and update your information on the Colorado website, go to [www.taxproco.org](http://www.taxproco.org). Use the same User name and password as for NAEA website.

Please send your updated contact information, *i.e.* addresses, phone numbers and/or e-mails to Richard Van Buren at (303) 660-2295 or email to [rmvanb84@aol.com](mailto:rmvanb84@aol.com) This will help your Board stay current and ensure that all notices, newsletters, etc. will be delivered to you in a timely manner. Please note that your newsletters are e-mailed to you by Joan Lipinski of Misteren Graphics, our printer. This is not spam, so please do not block this e-mail. As a Board we have been trying to stay on top of all changes submitted but would like your assistance in verifying that everything is correct for you.

# ANNOUNCEMENTS AND ACTIVITIES

## NEW “ACADEMIC ASSOCIATE” MEMBERSHIP CATEGORY

NAEA has formed a new membership category. This is to encourage part-time and full-time students and Instructors in the tax, accounting or finance career fields to become a part of our growing organizations. We need to amend the Membership Section to reflect the NAEA changes. So the following is the amendment. This will be voted on at the January 2011 meeting.

### ARTICLE III – MEMBERS

Amend 3.01 first sentence to read:

CoSEA shall have five (5) Membership classes: Member, Member Emeritus, Provisional, Associate and Academic Associate.

Add: 3.06 – ACADEMIC ASSOCIATE

A part-time or full-time student enrolled in an accredited college or professional school in a tax, accounting or finance career track may join CoSEA as an “Academic Associate”. An Instructor of tax, accounting, or finance career track classes in accredited colleges or professional schools may join CoSEA as an “Academic Associate”. Academic Associates shall enjoy all the benefits of membership, except that they shall not vote on any issue before the membership, nor shall they hold elected office.

Renumber the current 3.06 and 3.07 to 3.07 and 3.08 respectively

## REMINDER:

### ***CoSEA HOLIDAY PARTY DECEMBER 12, 2010 (SUNDAY)***

Join your fellow members at the Heritage square for brunch and a show.

Brunch starts at noon and the curtain goes up at 2 p.m.

Enjoy the USO style production of “I’ll Be Home for Christmas.”

TICKET PRICES - \$40.00 per person

Join CoSEA for a Holiday treat and for a jolly good time!

**Reservations AND payment were due by November 8, 2010.**

CALL LINDA WARD, 303-221-6691 OR EMAIL HER AT [linda13@lward.biz](mailto:linda13@lward.biz)

Send payment to:

CoSEA

c/o Linda Ward, EA

7500 East Arapahoe Road Suite 208, Centennial, CO 80112



**“Get  
Ready  
To  
Learn”**

## COMING EVENTS

### 2011 PROGRAMS

#### Meeting Dates - 2011

January 25, 2011  
 February 22, 2011  
 March—No Meeting  
 (Don't work too hard!!)  
 April 26, 2011  
 May 24, 2011  
 June 28, 2011

### NO FRILLS

January 8, 2011 – Denver  
 January 15, 2011 – Colorado Springs

Watch for the brochures by end of November

Published bimonthly by

**COLORADO  
 SOCIETY OF  
 ENROLLED AGENTS**

Affiliate of the  
 National Association of Enrolled Agents

[www.taxproco.org](http://www.taxproco.org)

Visit our website at  
**[www.taxproco.org](http://www.taxproco.org)**

#### ADVERTISING RATES

Full Page	\$138.00
Half Page Horizontal	\$ 78.00
Half Page Vertical	\$ 78.00
Quarter Page	\$ 44.00
Eighth Page	\$ 26.00
Column Inch	\$ 18.00

Classified bimonthly ad rates are \$1.75 per line (or partial line) per issue, with a \$10.00 minimum.

Open rates are subject to change, and open rate advertising is subject to space availability. For further information, call Jeanine Buben-Croy, EA 303-432-7428.

All contents and design are subject to publisher's approval. Publisher reserves the right to reject or cancel any advertising at any time. Advertiser agrees to indemnify the publisher against any loss, damages or expense arising from the use by advertiser of any unauthorized names, photographs, sketches or words protected by copyright or trademark.

The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit Word attachments to [businesstaxcompliance@yahoo.com](mailto:businesstaxcompliance@yahoo.com). Submit invoices with payments to Jeanine Buben-Croy, EA, 7330 W. 88th Ave., Unit E, PMB # 171, Westminster, CO 80021-6428. Make checks payable to CoSEA. Jeanine will forward all to treasurer Linda Ward upon verification for newsletter.

Please contact Jeanine at  
 303-432-7428 or e-mail her at  
[businesstaxcompliance@yahoo.com](mailto:businesstaxcompliance@yahoo.com)  
 for question about advertising or rates.

## The 2010 Tax Year Quickfinder - by Thompson Reuters

We will be doing a bulk order for only the 4 most popular Quickfinder Tax Handbooks which are the 1040 Edition, the Small Business Edition, the Premium Edition which is a combination of the 1040 and the Small Business handbook and the All States Edition at a reduced price again for the upcoming 2010 tax year. For the 4th year in a row there is no price increase. **Due to the complexity of the additional products, the CD's which sometimes they will update after the initial order, the staggered release dates of the other fine books, reference charts, etc that they offer, you will need to order these on your own.**

Use the enclosed flyer with our Society's discount code **Q535** to get the Assoc. discount price for products that you order on your own and for our Society to get the rebate credit. There are 3 new for handbooks for 2010. The IRA & Retirement Handbook, the Social Security & Medicare Handbook and the Guide to 2009 & Spring 2010 Tax Acts. These new books are **not** part of our bulk order.

All 4 of the Quickfinder Handbooks we will do a bulk order for have a shipping & handling charge, plus 6.7% sale tax. So each product's quoted price will include S&H plus sales tax. The 1040 Quickfinder Handbook & the Small Business Handbook will cost **\$37.50 each**. The Premium Edition combination & the All States Handbook is a stand alone when it comes to qualifying for a bulk discount. I will assume we will order between 2 & 10 copies so that is the price I will quote. The Premium Edition which is a combination of the 1040 and the Small Business Handbook cost **\$63.50 each**. The All States Handbook will cost **\$73.75 each**.

Paul Matonis is handling all the details and your order needs to be received by Paul by **Wednesday December 1, 2010**. The preferred method of picking up your Quickfinder Handbooks is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the handbooks. The additional postage is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Book and/or the Small Business Handbook which cost **\$37.50 each**. The Premium Edition combination Handbook cost **\$63.50 each**. The All States Handbook cost **\$73.75 each**. If you want Paul to mail them to you include the additional postage of \$10 for one book, \$11 for two books, \$12 for three books etc. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail [PMatonisEA@Comcast.Net](mailto:PMatonisEA@Comcast.Net).

You can also order the Quickfinders directly from them using the special order form with our "**Q535 Colorado Society of Enrolled Agents**" discount code. The prices will be different depending on the quantity.

# Quickfinder®

## 2010 TAX YEAR PRODUCTS

### Colorado Society of Enrolled Agents

Please use your association discount code on every order!

Mail Check to: Quickfinder  
36786 Treasury Center  
Chicago, IL 60694-6700

Phone: 800-510-8997  
Fax: 817-877-3694

**DISCOUNT CODE** → Q535

Customer Number.....(if known)

Company Name.....

Name.....

Address..... (If P.O. Box, please include physical address for UPS)

City, State, Zip.....

Email.....(Required for order confirmation)

Day Phone (.....)

Payment Enclosed:  Check  Money Order  
Credit Card Account #  Visa  MasterCard  Discover  AMEX

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Expiration Date 

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Month Year

Cardholder's Name

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CC Payments—Note: Our policy is to charge your credit card at the time of order.

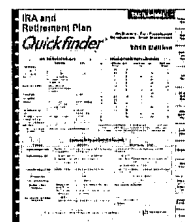
Quickfinder Products	Quantity/Number of Units		Unit Price (see below)	Total
	Print	CD		
<b>Handbooks</b>				
NEW! IRA and Retirement Handbook				
NEW! Social Security and Medicare Handbook				
NEW! Guide to 2009 and Spring 2010 Tax Acts				
Premium Handbook				
1040 Handbook				
Small Business Handbook				
Individuals—Special Tax Situations Handbook				
Depreciation Handbook				
Tax Planning for Individuals Handbook				
Tax Planning for Businesses Handbook				
Accounting and Bookkeeping Handbook				
All States Handbook				
California Tax Handbook				
<b>Other Products</b>				
Tax Tips Newsletter (one year/12 months)		-----	\$50 + \$4 S/H	
Package QF-X (Individual or Business)		-----	\$9 + \$3 S/H	
Laminated Tax Tables (Individual or Business)		-----	\$9 + \$3 S/H	
Client Quick Reference Tax & Wealth Schedules		-----	\$11 + \$3 S/H	
Wall Calendar		-----	\$9 + \$3 S/H	
CPE Product Code		-----		

Questions? Visit [Quickfinder.com](http://Quickfinder.com) or call 800.510.8997  
Your association receives a donation for each product purchased under this special discount code—and you receive a discounted price on every product! Prices and donation amounts are listed on order form.

Order Subtotal	
Shipping & Handling (see below)	
Sales Tax (apply your rate)	
<b>TOTAL</b>	

Quickfinder Product Pricing Guide	1 unit	2 – 10 units	11 – 20 units	21+ units
All States Handbook	\$71	\$67	\$63	\$58
Premium Handbook	\$63	\$60	\$58	\$56
Other Handbooks	\$40	\$38	\$35	\$33
Shipping for all Handbooks	Print - \$4 each	CDs and Other Products - \$3 each per unit		

### Introducing the new IRA and Retirement Quickfinder Handbook



Get all the quick answers you need about IRAs and retirement plans in one handy source, as only Quickfinder can provide. In addition to concise discussions of important topics, you'll get loads of quick reference tables, charts, checklists, worksheets, examples and other useful information.

#### Also Introducing

- *Social Security and Medicare Quickfinder Handbook*
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