



MEETINGS



Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel and any other interested individuals!!

Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources and actually have fun while earning CPE credits.

Reservations may be called to Debbie Lynn at 303-840-8452 or e-mailed to dkl@myedl.com no later than the Sunday before the meeting.

No shows will be billed if a reservation is made.

DINNER MEETINGS

MAY 25, 2010

Meeting

Date: Tuesday, May 25, 2010
Time: 5:00 PM Board Meeting
6:00 PM Dinner
7:00 PM Program
Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 2
Program: Trends & Experiences of Aging
Speaker: Ed Pittock, President & Founder of
the Society of Certified Senior Advisors
Jack Daniels Craison Pork

JUNE 22, 2010

Meeting

Date: Tuesday, June 22, 2010
Time: 5:00 PM Board Meeting
6:00 PM Dinner
7:00 PM Program
Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 2
Program: Like Kind Exchanges
Speaker: Mike Merrion
Stuffed Chipotle Chicken

Cost for Dinner & Program:

Members	\$25.00
Non-members	\$30.00
Program Only	\$15.00

MAKE CHECKS PAYABLE TO CoSEA

NO SHOWS WILL BE BILLED!

PRESIDENT'S MESSAGE



Congratulations you have made it through another tax season!!!!

Now that tax season is over the board is going to renew its efforts to increase membership. We would like to see more current members at our meetings. Please consider joining us to celebrate another successful tax season. In addition we are going to actively pursue new members by reaching out to the enrolled agents that are not currently members. If you would like to help in this effort please let me know.

As I was reviewing my president letter from last year I discovered that I wrote to you that we had 192 members last year at this time. We have since had some members who have chosen to not renew but have still increased our membership. I am happy to report that at this time **Colorado has 213 members.** We have **36 new members** since this time last year. *If you are one of them WELCOME!!*

April 28th I will be going to Washington DC to the Affiliate President's Exchange for NAEA. I will be reporting on the exciting things coming out of the IRS and NAEA in newsletters to come. Stay Tuned!! This is Colorado's chance to be heard at the national level.

In the following months our nomination committee (Audrey Dean and Ed Bunetta) will be putting together a slate for next year's officers. Please consider joining our team.

I look forward to seeing you all at the May dinner meeting and throughout the summer.

Please feel free to email me with questions or suggestions for our organization: Janeenie2@comcast.net

Janeen Ryan EA

MONTHLY MEETING LOCATION

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of I-25 and I-70.

Here's how to get there:

Going east on I-70: exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock.

Going west on I-70: exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left.

From I-25: exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

What Interests You? Know a Speaker?

The Program Committee needs your suggestions on topics and speakers.
Contact Deborah Lynn at 303-840-8452 or email her at dkl@myedl.com.

Jeanine's Journal



Dear Members and Friends,

Congratulations on your successful completion of another tax season! We did it again!

Our President Janeen informs us about our membership growth in the past year. I and the other board members are very proud of this progress. Keep telling your EA colleagues who are not yet members to join us. We are a great group of people who network and have fun together. Our influence at the national level is growing too.

Joe Coscia, one of our new board members has shared his bio with us in this issue. We welcome him and look forward to working with him in this upcoming year.

The registration of unlicensed tax preparers has been launched and is inspiring some to take the Enrolled Agent examinations. This should result in our gaining new members as these examinees become licensed. The IRS has also started sending some plain language tax letters in a test program as of the just ended tax season. We will see how this new effort works for us and our clients.

I have re-engaged myself as a full-time tax and accounting educator. This allows me the opportunity to keep on top of updated knowledge, technology and skills for our profession. I will share information relevant to your continued professional education whenever I believe it is helpful to our members.

Happy Spring and Summer to all of you!

Jeanine

Jeanine Buben-Croy, MT, EA

Vice-President, Newsletter Editor and Education Chairperson for CoSEA

*“Come
to the
Meetings”*



Attention Members!!

By Paul Matonis, EA

As long as you use our Society codes when ordering Quickfinders and the Taxbook (Quickfinder Q535, and for the TaxBook code 265) then we will get credit for their purchases.

Thank You.

Please contact Paul Matonis EA if you have any questions or concerns about this.

e-mail: PMatonisEA@Comcast.Net

Phone: 970-416-1656 ext 4 • Fax: 970-221-3254 • 1318 S College Ave., Fort Collins, CO 80524

MEET THE BOARD

Joseph Coscia, EA

Director



I was an Internal Revenue Agent with the Internal Revenue Service for 33 years.

I started my career in Manhattan, New York, and worked in New York, Fort Lauderdale, and in Denver. I worked for the Large and Mid-Size Business and the Small Business and Self Employed divisions of the IRS.

I retired from the IRS in January 2009. I wanted to continue to help people through the maze of taxes and formed Tax Smart Consulting LLC in 2009.

I enjoy outdoor activities such as downhill skiing, hiking, and most of all road (bicycling) cycling. I hope to ride the beautiful hills and countryside of Italy someday soon.

Paid Advertisements for Services to CoSEA Members

YOUR AD HERE

This section of the newsletter is for **paid advertisements** for services available to CoSEA members and their clients. **Please contact Jeanine at businessstaxcompliance@yahoo.com with your word copy advertisements. Sizes and pricing are available on the back page of each newsletter.** The editor will inform you when the board approves your ads for a newsletter issue. **Payment for approved ads must be sent by check, written to CoSEA, and mailed to Jeanine Buben-Croy, 6606 W. 79th Ave., Arvada, CO 80003-2305 by the 25th of the month preceding publication of a newsletter issue for the ad to be published.**

OUTSOURCE PROBLEM TAX MATTERS TODAY

John R. Dundon, Enrolled Agent 85353

720-234-1177 (fax) 720-221-4513 jddundon@comcast.net
www.1040.com/jd - www.irsdispute.blogspot.com

Reasonable rates – Superior service

Paid Advertisement by John Dundon

STATE TAX UPDATES

COLORADO UPDATES

If you are not currently getting the Colorado Tax Professionals updates via email from the Taxpayer Service Division, you may sign up at tpspublicinfo@spike.dor.state.co.us.

ATTENTION TAX PROFESSIONALS –

When you are filing Colorado individual income tax electronically for your clients this year, please note that if your client owes tax, your software should not allow Colorado checkoff donations to be made on returns with tax liabilities. Taxpayers who have a refund may donate a portion of the refund, but those who owe will not be able to make checkoff donations on their return. Donations may be made directly to the organizations listed on the 2009 Colorado 104 individual income tax return. For information about each checkoff program and links to each fund, visit www.CheckoffColorado.org

Colorado Department of Revenue
Taxpayer Service Division
www.TaxColorado.com

Effective Saturday, May 1, 2010, candy and soft drinks, including candy and soft drinks sold in vending machines, **are no longer exempt from Colorado sales tax**. The 2.9 percent state sales/use tax must be added to retail purchases and retailers will collect and remit the tax to the Colorado Department of Revenue.

For details about this change, please see the following Web page on the Colorado Taxation Web site:
<http://www.colorado.gov/cs/Satellite/Revenue/REVX/1251571246154>
Colorado Department of Revenue
Taxpayer Service Division
www.TaxColorado.com
tpspublicinfo@spike.dor.state.co.us

ANNOUNCEMENTS AND ACTIVITIES

BY-LAW COMMITTEE

The By-Law Committee will be updating CoSEA's By-Laws. The Committee will be meeting in May. If you are interested in joining this committee, please contact Linda Ward at 303-221-6691 or linda13@lward.biz.

ON-LINE CPE TESTING

NAEA has launched the online CPE testing for the EA Journal. The CPE tests are based on the articles in each issue of the EA Journal. With the online tests, your results are immediate! Read the articles, log on and take the test. Go to www.naea.org for all the details.

SAVE THE DATE!

Join us at NAEA's National Conference, August 8-10, 2010 at the Mandalay Bay Resort and Casino in Las Vegas, NV. This fantastic event will include the prestigious National Tax Practice Institute (NTPI®), and introduce new opportunities - a Graduate Track in Representation, a Tax Prep Issues/Tax Practice Management Track as well as an in-person SEE Review. NAEA's 38th Annual Meeting and Board of Directors Meeting will be held August 11, 2010. For more information, visit www.naea.org!

Have You Updated Your Profile Lately?

The details of your NAEA profile can impact whether you are matched with a potential new client. To update your profile, go to www.naea.org, log in (User name is your NAEA ID and password is your zip code) and click on **"View/Edit My Profile."** You can change your login & password, see financial history, change your specialties and edit you contact information (click on "Edit" at bottom of screen). There you can change all your contact information and also enter a description of your practice in the "Supplementary Information" tab. In addition, please check and update your information on the Colorado website, go to www.taxproco.org. Use the same User name and password as for NAEA website.

Please send your updated contact information, *i.e.* addresses, phone numbers and/or e-mails to Richard Van Buren at (303) 660-2295 or email to rmvanb84@aol.com. This will help your Board stay current and ensure that all notices, newsletters, etc. will be delivered to you in a timely manner. Please note that your newsletters are e-mailed to you by Joan Lipinski of Misteren Graphics, our printer. This is not spam, so please do not block this e-mail.

As a Board we have been trying to stay on top of all changes submitted but would like your assistance in verifying that everything is correct for you.



“Get Ready To Learn”

COMING EVENTS

2010 PROGRAMS

- July 27 – Social Security Benefit programs**
Michael Baksa
Lead Public Affairs Specialist
with Social Security
Administration
- August 24 – HSA**
Chip Murphy, Health & Life
Insurance Broker
- September 28 – Ethics, Johnson’s Corner**
Steve Phillips, IRS Agent
- October 26 – Colorado Tax Update**
Holiday Inn
- November 16 – IRS Tax Update, Holiday Inn**
- December 12 – Holiday Party - (Sunday) brunch**
starts at noon and show at 2 pm
Show- “I’ll Be Home for
Christmas” (USO style show – Bob
Hope style – features some of the
songs from the late 40’s and early
50’s)
Ticket price - \$40.00 per ticket
Seating is limited – taking
reservations now
– payment due in November



2010 SEMINARS

June 23-25

NCPE’s National Taxpayer Representation
Educational Program For Enrolled Agents and Other
Tax Professionals, Level I, Denver
3 day schedule TBA

November 3-4

IRS-CoSea Seminar, Location TBA
2 day schedule includes:
Day 1, Passive Activity
Day 2, S-Corps

Published bimonthly
by

**COLORADO
SOCIETY OF
ENROLLED
AGENTS**

Affiliate of the
National Association
of Enrolled Agents

www.taxproco.org

Visit our website at
www.taxproco.org

ADVERTISING RATES

Full Page	\$138.00
Half Page Horizontal	\$ 78.00
Half Page Vertical	\$ 78.00
Quarter Page	\$ 44.00
Eighth Page	\$ 26.00
Column Inch	\$ 18.00

Classified bimonthly ad rates are \$1.75 per line (or partial line) per issue, with a \$10.00 minimum.

Open rates are subject to change, and open rate advertising is subject to space availability. For further information, call Jeanine Buben-Croy, EA 303-432-7428.

All contents and design are subject to publisher’s approval. Publisher reserves the right to reject or cancel any advertising at any time. Advertiser agrees to indemnify the publisher against any loss, damages or expense arising from the use by advertiser of any unauthorized names, photographs, sketches or words protected by copyright or trademark.

The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit Word attachments to businesstaxcompliance@yahoo.com. Submit contracts and/or payments to Jeanine Buben-Croy, EA, 6606 W. 79th Ave., Arvada, CO 80003. Make checks payable to CoSEA.

If you know of a company or someone who wants to advertise in the Newsletter, please have them contact
Jeanine at
303-432-7428 or e-mail her at businesstaxcompliance@yahoo.com.

The 2009 TaxBooks - by Tax Materials, Inc.

This is the competition to the Quickfinder handbooks. They are offering our Society a very similar deal. This is their 5th year and they are offering 4 types of handbooks. The 1040 Edition, the Small Business Edition the Deluxe Edition which is a combination of the 1040 and the Small Business handbook and an All States Edition. **Due to the complexity of the additional products this year we will only do a bulk order for the 4 types of handbooks** since the main savings with the bulk order is the shipping cost of the books. There is a small price difference from last year.

They also offer the TaxBook Web CD which is has both the 1040 & Small Business Books plus IRS Publications, Instructions, Forms, Revenue Rulings, Court Cases and more. In the past they did a mid-tax season update on the Web CD so when you order this product directly from them you get the update a lot quicker. Last but not least they have a Fast Tax Facts a laminated tri-fold of handy tax info, this year they added 3 more. These products you will need to order on your own. Use the enclosed flyer with our Society's mail code #265 in order for us to receive the rebates from Tax Materials Inc.

All 4 of the TaxBook products we will do a bulk order for have a shipping & handling charge plus 6.7% sales tax. So each product's quoted price will include S&H plus sales tax. The 1040 Edition and the Small Business Edition will cost **\$42 each**. The Deluxe Edition which is the combination 1040 & Small Business will cost **\$64 each**. The All State Edition will cost **\$65 each**.

Paul Matonis is handling all the details and your order needs to be received by Paul by **Tuesday December 1, 2009**. The preferred method of picking up your copies of The TaxBook products is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the products. The additional postage from his office is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Edition or the Small Business Edition which is **\$42 each**, the Deluxe Edition which is **\$64 each** or the All States Edition which is **\$65 each**. If you want Paul to mail them to you include the additional postage of \$10 for one book, \$11 for two, \$12 for three etc. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail PmatonisEA@Comcast.net.

If you want to order directly from The TaxBook use the enclosed flyer to place an order on your own and please use our **mail code #265** so that our Society will receive credit for your purchase. Again feel free to call Paul if you want any additional information on their products or to figure the cost.

THE TAX BOOK™

Real Answers. Real Fast!

SPECIAL PRICING FOR

Colorado Society of Enrolled Agents

\$5 donation to COSEA for every copy of *The Tax Book™* purchased using code 265.

For Discounts Mention Code:

265

Order By Mail, Online or Phone!

MVP MAXIMUM VALUE PRICING

The more MVP Items you order, the more you save on each item!

Build Your Own Value Package!

STEP 1

Total MVP Items **A**

Sum of Quantity Column

STEP 2 Determine Your MVP Price Column

Order any **1** Total MVP Item, use this price column for the item.

Order any **2** Total MVP Items, use this price column for both items.

Order any **3-5** Total MVP Items, use this price column for each item.

Order any **6-10** Total MVP Items, use this price column for each item.

Order any **11-20** Total MVP Items, use this price column for each item.

Order any **21+** Total MVP Items, use this price column for each item.

STEP 3 Calculate Cost

Example: If "Total MVP Items" equals 7 Total MVP Items, then use the "6-10 Total MVP Items" price column for each item.

MVP Items		Quantity	Use the Price Column equal to your "Total MVP Items"												Item Price	Cost	
The Tax Book Series and Binder	Deluxe Edition	x	\$69 \$65	\$67 \$63	\$65 \$61	\$64 \$60	\$63 \$59	\$62 \$58	\$	= \$						\$	= \$
	1040 Edition	x	\$44 \$41	\$43 \$40	\$42 \$39	\$41 \$38	\$40 \$37	\$39 \$36	\$	= \$						\$	= \$
	Small Business Edition	x	\$44 \$41	\$43 \$40	\$42 \$39	\$41 \$38	\$40 \$37	\$39 \$36	\$	= \$						\$	= \$
	All States Edition	x	\$70 \$71	\$74 \$69	\$72 \$67	\$70 \$65	\$68 \$63	\$67 \$62	\$	= \$						\$	= \$
The Tax Book Binder	<i>The Tax Book</i> Binder	x	\$10 \$13	\$15 \$12	\$14 \$11	\$13 \$10	\$12 \$9	\$11 \$8	\$	= \$						\$	= \$
	<i>The Tax Book</i> WebCD	x	\$89 \$91	\$82 \$84	\$85 \$77	\$78 \$70	\$71 \$63	\$64 \$56	\$	= \$						\$	= \$
WebCD	WebCD Site License	x	\$209 \$279	\$269 \$259	\$249 \$239	\$229 \$219	\$209 \$199	\$189 \$179	\$	= \$						\$	= \$
	<i>Client Tax Tools</i>								\$	= \$						\$	= \$
Client Tax Tools	Pocket Calendars (30 pack)	x	\$45 \$42	\$42 \$39	\$39 \$36	\$38 \$33	\$38 \$30	\$38 \$27	\$	= \$						\$	= \$
	Donation Trackers (30 pack)	x	\$45 \$42	\$42 \$39	\$39 \$36	\$38 \$33	\$38 \$30	\$38 \$27	\$	= \$						\$	= \$
Fast Tax Facts Series	1040 and Small Business	x	\$10 \$13	\$14 \$12	\$12 \$11	\$11 \$10	\$10 \$9	\$9 \$8	\$	= \$						\$	= \$
	Starting a Business	x	\$10 \$13	\$14 \$12	\$12 \$11	\$11 \$10	\$10 \$9	\$9 \$8	\$	= \$						\$	= \$
	Employee Benefits	x	\$10 \$13	\$14 \$12	\$12 \$11	\$11 \$10	\$10 \$9	\$9 \$8	\$	= \$						\$	= \$
	Depreciation	x	\$10 \$13	\$14 \$12	\$12 \$11	\$11 \$10	\$10 \$9	\$9 \$8	\$	= \$						\$	= \$
The Tax Review Series (Self-Study CPE Courses)	New Tax Law Review	x	\$38 \$35	\$35 \$32	\$32 \$29	\$29 \$26	\$28 \$23	\$23 \$20	\$	= \$						\$	= \$
	Deluxe Tax Review	x	\$40 \$47	\$45 \$43	\$41 \$39	\$37 \$35	\$33 \$31	\$29 \$27	\$	= \$						\$	= \$
	Individual Tax Review	x	\$38 \$36	\$35 \$33	\$32 \$30	\$29 \$27	\$28 \$24	\$23 \$21	\$	= \$						\$	= \$
	Small Business Tax Review	x	\$38 \$36	\$35 \$33	\$32 \$30	\$29 \$27	\$28 \$24	\$23 \$21	\$	= \$						\$	= \$
IRS Rules for Ethics	x	\$32 \$31	\$30 \$29	\$28 \$27	\$28 \$25	\$24 \$23	\$22 \$21	\$	= \$						\$	= \$	

2009 Order Form

Customer # _____ (enter if known, not required)

Company Name _____

Name _____

Address _____ (If P.O. Box, please include physical address)

City, State, Zip _____

Email _____ (Needed for order and shipping confirmation, *The Tax Review* courses, and *The Tax Authority* Email Updates)

Day Phone _____

Please send me *The Tax Authority* Email Updates... FREE with book or WebCD orders!

PAYMENT OPTIONS Remember to include credit card number & expiration date.

Credit Card: MasterCard Discover Visa American Express

Expiration Date _____ Cardholder's Signature _____

Credit cards are charged for the entire order when the first item ships.

Check or Money Order payable to: Tax Materials, Inc.

	Quantity	Item Price	Cost
Non-MVP Items	Pre-Punched Paper Pack	x	\$7.95 \$6.95 = \$
	<i>Client Tax Tools</i> Holder	x	\$6.95 \$5.95 = \$
	Total Non-MVP Items: B		

Shipping & Handling Charge		Total Quantity of All Items	Shipping & Handling Charge Per Item	Shipping & Handling Charge*		
Total Quantity of All Items x Shipping & Handling Charge per Item		A + B	(see chart below)			
Shipping & Handling Charge		x	\$ /item	= \$		
Shipping & Handling Charge Per Item						
Total Quantity of All Items	1 Item	2 Items	3-5 Items	6-10 Items	11-20 Items	21+ Items
Shipping & Handling Charge Per Item	\$4.75/item	\$4.50/item	\$4.00/item	\$3.50/item	\$2.75/item	\$2.00/item

* Please call for international orders.

The Tax Authority Update Service: Free with each book or WebCD ordered... or purchase separate for \$29.

\$29 or FREE \$

MAIL CODE	Step 4	Total of Cost Column (include S&H charge)	\$
2 6 5	Step 5	MN residents add 7.275% sales tax	\$
	Step 6	Step 4 + Step 5 = Grand Total	\$

Orders are shipped first-in, first-out starting on the start ship date of the product.

Toll Free: 866-919-5277 • www.thetaxbook.com

Tax Materials, Inc.

15105 Minnetonka Ind. Rd., Suite 221
 Minnetonka, MN 55345
 Local: 952-746-5276
 Toll Free: 866-919-5277
 Fax: 952-746-5278
 Email: info@thetaxbook.com

Thank You!

The 2009 Tax Year Quickfinder - by Thompson PPC

We will be doing a bulk order for only the 4 most popular Quickfinder Tax Handbooks or CD's which are the 1040 Edition, the Small Business Edition, the Premium Edition which is a combination of the 1040 and the Small Business handbook and the All States Edition at a reduced price again for the upcoming 2009 tax year. For the 3rd year in a row there is no price increase. **Due to the complexity of the additional products & the staggered release dates of the other fine books, reference charts, etc that they offer, you will need to order these on your own.**

Use the enclosed flyer with our Society's discount code **Q535** to get the Assoc. discount price for products that you order on your own and for our Society to get the rebate credit. New for 2009 is their Social Security & Medicare Quickfinder Handbook. At this time I do not have any other details on this new book.

All 4 of the Quickfinder products we will do a bulk order for have a shipping & handling charge plus 6.7% sale tax. So each product's quoted price will include S&H plus sales tax. The 1040 Quickfinder Handbook or CD Rom & the Small Business Handbook or CD Rom will cost **\$37.50 each**. The Premium Edition combination & the All States Handbook or CD Rom is a stand alone when it comes to qualifying for a bulk discount. I will assume we will order between 2 & 10 copies so that is the price I will quote. The Premium Edition which is a combination of the 1040 and the Small Business handbook only no CD Rom cost **\$63.50 each**. The All States Book or CD will cost **\$73.75 each**.

Paul Matonis is handling all the details and your order needs to be received by Paul by **Tuesday December 1, 2009**. The preferred method of picking up your Quickfinder products is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the products. The additional postage is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Book or CD and the Small Business Book or CD cost **\$37.50 each**. The Premium Edition combination book cost **\$63.50 each**. The All States book or CD cost **\$73.75 each**. If you want Paul to mail them to you include the additional postage of \$10 for one book, \$11 for two, \$12 for three etc. Additional postage is \$1 per CD Rom. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail PMatonisEA@Comcast.Net.

You can also order the Quickfinders directly from them using the special order form with our **"Q535 Colorado Society of Enrolled Agents" discount code**. The prices will be different depending on the quantity.

Quickfinder®

2009 TAX YEAR PRODUCTS

Colorado Society of Enrolled Agents

Discount Code: **Q535** Customer Number.....(if known.)

Company Name

Name.....

Address.....(If P.O. Box, please include physical address for UPS.)

.....

City, State, Zip.....

Email.....(Required for order confirmation.)

Day Phone (.....)

ORDER INSTRUCTIONS

Use your association discount code (listed above) on every order!

- Phone: 800-510-8997, option 1
- Fax: 817-877-3694
- Mail check to:
Quickfinder
36786 Treasury Center
Chicago IL 60694-6700
- Online: Quickfinder.Thomson.com



Credit Card Account # Visa MasterCard Discover AMEX

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Expiration Date: Month Year

Cardholder's Signature _____

Please Note: Our policy is to charge your credit card at the time of order.

All Discounts: The highest available discount will be applied to your order; discounts and special offers cannot be combined.

Quantity Discounts: Combined quantities of the SAME TITLE are eligible for a quantity discount (e.g., you buy six 1040 Handbooks and pay \$38 each, instead of \$40 each). Discount does not apply when purchasing different titles (e.g., you buy two 1040 Handbooks and three Small Business Handbooks).

CD Discount: 20% off each CD when purchased with the print version (e.g., 20% off three 1040 CDs when purchased at the same time as three print 1040 Handbooks).

S&H and Sales Tax: Applicable state and local sales tax and shipping and handling charges will be added at time of order.

FOB Shipping Point



Introducing Social Security and Medicare Quickfinder Handbook

Provides CPAs, enrolled agents and other tax preparers with an affordable, easy-to-use Handbook for quickly and efficiently accessing the information their clients want to know about Social Security, Medicare, Medicaid, and Eldercare insurance.

Quickfinder's Guide to the 2008 and Spring 2009 Tax Acts

Be prepared to answer client questions and save tax dollars! This handbook is packed with all the significant tax acts and legislation passed in 2008 and through the spring of 2009.

Product	Qty	Retail	Assoc.	Shipping
<i>Quickfinder Handbooks (Print or CD):</i> 1040 • Small Business • Individuals— Special Tax Situations • Tax Planning for Individuals • Tax Planning for Businesses • Depreciation • Accounting and Bookkeeping • NEW! Guide to the 2008 & Spring 2009 Tax Acts • NEW! Social Security & Medicare	1	\$43	\$40	\$4.00 ea*
	2 – 10	\$41	\$38	
	11 – 20	\$38	\$35	
	21+	\$36	\$33	
All States Quickfinder Handbook (Print or CD)	1	\$76	\$71	\$4.00 ea*
	2 – 10	\$72	\$67	
	11 – 20	\$68	\$63	
	21+	\$63	\$58	
NEW! Premium Quickfinder Handbook (Available 12/09)	1	\$65	\$63	\$4.00 ea*
	2	\$62	\$61	
	3 – 10	\$60	\$59	
	11 – 20	\$59	\$58	
NEW! California Tax Quickfinder Handbook	1	\$49	\$47	\$4.00 ea*
	2	\$47	\$46	
	3 – 10	\$44	\$42	
	11 – 20	\$41	\$39	
NEW! Efficient Tax Office (Print Only)	1	\$39	\$34	\$4.00 ea
	2	\$39	\$34	
	3 – 10	\$39	\$34	
	11 – 20	\$39	\$34	
NEW! Quickie Answer Tables (Three to Choose From) • Starting New Business • Employee Benefits • Depreciation	Each	\$9	\$6	\$3.00 ea
	Each	\$12	\$11	
	Each	\$12	\$9	
	Each	\$12	\$9	
Tax Tables (Individuals or Businesses)	Each	\$12	\$9	\$3.00 ea
	Each	\$12	\$9	
	Each	\$12	\$9	
	Each	\$12	\$9	
Tax Tips Newsletter	1 yr/12 iss.	\$59	\$50	\$4.00 ea
	Per course	\$22	\$19	
	Per course	\$22	\$19	
	Per course	\$89	\$79	
Handbook-Based Self-Study CPE	Per course	\$22	\$19	\$3.00 ea
	Per course	\$22	\$19	
	Per course	\$22	\$19	
	Per course	\$22	\$19	
Ethics Self-Study CPE	Per course	\$22	\$19	\$3.00 ea
	Per course	\$22	\$19	
	Per course	\$22	\$19	
	Per course	\$22	\$19	
Tax Training CPE (DT1T, DT2T, DT3T, DCTT)	Per course	\$89	\$79	\$3.00 ea
	Per course	\$89	\$79	
	Per course	\$89	\$79	
	Per course	\$89	\$79	
Federal Tax Handbook-Quickfinder Edition	Each	\$29.95 (no donation)	\$7.50	\$7.50 ea
	Each	\$29.95 (no donation)	\$7.50	
	Each	\$29.95 (no donation)	\$7.50	
	Each	\$29.95 (no donation)	\$7.50	

*When ordering quantities greater than 21, call for discounted shipping/handling pricing. Your association receives a donation for each product purchased under your special discount code—and you receive a discounted price on every product!

Line	Product	Print Qty	CD-ROM Qty	CPE	Unit Price	TOTAL
1						
2						
3						
4						
5						
6	Subtotal: Add lines 1 through 5.					
7	Shipping & Handling: Please see the chart above for costs.					
8	Sales Tax: Add your exact state and local tax. Call 800.510.8997 for assistance.					
9	GRAND TOTAL: Add lines 6, 7, and 8.					

800.510.8997 • quickfinder.thomson.com



THOMSON REUTERS

COLORADO SOCIETY OF ENROLLED AGENTS

OFFICERS	DIRECTORS
President Janeen Ryan, EA (303) 755-0528	Charlie Brady, EA (303) 470-8352
Vice-President Jeanine Buben-Croy, EA (303) 432-7428	Ed Bunetta, EA (303) 466-7400
Treasurer Linda Ward, EA (303) 221-6691	Joseph Coscia, EA (303) 475-8054
Secretary John Dundon, EA (720) 234-1177	Audrey Dean, EA (303) 322-6288
	Jan Edwards, EA (970) 396-8452
	Deborah Lynn, EA (303) 840-8452
	Richard Van Buren, EA (303) 660-2295

COMMITTEE CHAIRPERSON	
Budget & Finance	Linda Ward, EA (303) 221-6691
By-laws	Linda Ward, EA (303) 221-6691
Education	Jeanine Buben-Croy, EA (303) 432-7428
Ethics	Paul T. Matonis, EA (970) 416-1656
Legislative	John Dundon, EA (720) 234-1177
Meeting Programs	Deborah Lynn, EA (303) 840-8452
Membership	Richard Van Buren, EA (303) 660-2295
Nominating	Open
Publications	Jeanine Buben-Croy, EA (303) 432-7428
Publicity/Public Relations	Open
Review	John Dundon, EA (720) 234-1177
Web Site	Jan Edwards, EA (970) 396-3672

The Colorado Enrolled Agent is published bimonthly by the Colorado Society of Enrolled Agents. Your comments, suggestions and submissions are invited. Copy must be typed and double-spaced on 8-1/2 x 11" white bond paper with 1-1/2" margins or submitted in MS Word on a 3-1/2" diskette. Copy not received by the fifteenth of the month preceding publication will be held for a future issue. We reserve the right to edit all copy for length and clarity. Material published in The Colorado Enrolled Agent may be reprinted. We request only that suitable credit be given. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. The services of a competent professional should be sought when legal, accounting or other expert assistance is required.

Enrolled Agents
Federally Recognized Tax Professionals



The Colorado Enrolled Agent Editor
Jeanine Buben-Croy, EA
6606 W. 79th Avenue
Arvada, CO 80003-2305