CoSEA
Colorado Society of Enrolled Agents

Volume 21 Issue 1
January / February 2009

MEETINGS

Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel and any other interested individuals!!

Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources and actually have fun while earning CPE credits.

Reservations may be called to Linda Ward at 303-221-6691 or e-mailed to linda@lward.biz no later than the Sunday before the meeting.
No shows will be billed if a reservation is made.

DINNER MEETINGS

JANUARY 27, 2009

Meeting

Date: Tuesday, January 27, 2009

Time: 5:15 PM Board Meeting
6:00 PM Dinner
6:30 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 8

Program: **New Form 990**

Speaker: **TBA**

FEBRUARY 24, 2009

Meeting

Date: Tuesday, February 24, 2009

Time: 5:15 PM Board Meeting
6:00 PM Dinner
6:30 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 8

Program: **1099s – What type, reason, where to enter on tax returns**

Speaker: **Linda Ward, EA**

Cost for Dinner & Program:

Members $25.00
Non-members $30.00
Program Only $15.00

MAKE CHECKS PAYABLE TO CoSEA

NO SHOWS WILL BE BILLED!

PRESIDENT'S MESSAGE

As you welcome in a new administration, I would like to take this opportunity to give everyone a short introduction. I have a BS in Accounting from the University of Illinois.

After college my husband Doug and I moved to Colorado where I started a tax business in 1984 after working in the private sector as an accountant for 5 years. As many of you know, I have been on the board at COSEA for many years in several positions and a member of NAEA for 14 years.

COSEA has many things to offer (CPE, networking, public awareness, etc…) When I ask myself why I joined COSEA the answer is simple. Because I have a single preparer practice, I consider COSEA my extended workplace with all members as my co-workers. We are the networking and consultation necessary to get tough questions answered on tax issues. Whenever I find an area I do not want to pursue I know there is always a professional within our society I can refer clients to. As in a traditional office I depend on my co-workers (COSEA) to give me the support and expertise to perform to the best of my ability. I hope you all find the part of COSEA that is most beneficial to you and your practice.

Our new board is very motivated to take the society into the New Year. We are meeting on December 6th for a board planning meeting and hope to have concrete goals to present to you by the January meeting. As in any organization we are only as strong as our membership. Please plan on joining us in January and throughout the year to share your expertise and comradery. I look forward to meeting everyone!

Sincerely,

Janeen

Janeen Ryan, EA

Jeanine's Journal

Dear Members:

Happy New Year and Happy Tax Season! I hope that you had a wonderful holiday season and got to spend time with family and friends.

We will be offering the "No Frills" tax update seminars on January 10, 2009 (Denver) and January 17, 2009 (Colorado Springs). Details are enclosed in this newsletter. Please plan on joining us and bring your colleagues from outside of CoSEA as well.

We continue to offer the tax books reference materials. Inserts can be found inside of this newsletter. Please use the code for our chapter for your discounts.

Our e-mailing of newsletters works well for CoSEA to date. Please send me your updated e-mail address if you are not receiving your correspondence. We are trying to eliminate the post-mailed letters if possible. You also need to make sure that your spam blockers are set to allow newsletters from CoSEA and our printer Misteren Graphics. Let me know if you are having any problems with the new system or if you have other questions about our procedures. You may e-mail me at jeaninetaxserv@yahoo.com.

Shirley E. Alexander	Warren G. Langley	Patricia K. York
James J. Clarke	Ray L. Reeves	Roger Rosenberg
Carlton P. Johnson	Theodore Schey	Thomas G. Reed
Marjorie A. Kildow	Helen J. Stroesenreuther	Lawrence Besch
Ernest B. Kozacek	Dennis Tabor	Bill Tate
William C. Kunzman	Reza Yazdi	Joan E. Rollins

Best wishes for an awesome tax season everyone!

Jeanine

Jeanine Buben-Croy, MT, EA
CoSEA Newsletter Editor
http://www.jeaninetaxserv.com
303-432-7428 (office) • 303-619-8900 (cell) • 303-432-2455 (fax)

"Come to the Meetings"

NAEA President Affiliate Meeting Summary:

By: Janeen Ryan, EA (janeenie2@comcast.net)

In November I attended the President Affiliate Meeting in Arlington Virginia. This is a brief summary of some of the points I found interesting.

Operation Close to Home:

Are you expanding your practice? Do you want to advertise to clients in your area?
There is a new national program available for your local newspaper. All you have to do is send Martha Lockwood (mlockwood@naea.org) contact information for your local newspaper (Name of Paper, Editors, Addresses, Phone or email contact information)

NAEA has approached the National Newspaper Association with a downloadable supplement to put in their local papers during tax season. It contains the following information: Tax changes, Records Retention Section, Life Events Section, Tax Appointment worksheet and Top Ten Tax Tips. It contains an ad for NAEA.org which refers people reading the supplement to the website to find Enrolled Agents in their area.

The newspaper pays nothing to use this downloadable tax supplement. What NAEA asks from them is to give EAs in their Zip Code first right to advertise in the supplement. Martha will contact EAs in areas when the newspaper asks for the supplement. Even if you don't advertise the NAEA.org ad will appear.

So send NAEA your local newspaper contact information now! What a great opportunity.I will have a draft copy at the January meeting if you want to see what it looks like.

Membership 101:

Membership retention: What can we do for you? What keeps you renewing? What do you want to see us implement in the coming year?

We would like to see an increase in membership participation: meeting attendance, committee and board participation and increased input to strengthen our organization.

Another emphasis will be on recruiting new members by sending mailings to Enrolled Agents and continuing our outreach efforts to other organizations /schools/and individuals.

Let us know what you need or how you would like to help: Your officers are all listed on taxproco.org with contact information. If you have trouble finding the right person please contact me and I will try to answer the question or direct you to the right individual.

Thank you for the opportunity to represent you in Virginia for the NAEA meeting.

REMINDER

Enrolled agents with SSN ending in 7, 8, or 9 need to renew their enrollment by January 31, 2009. Effective December 1, 2008, you may renew online. Go to www.Pay.gov (a secure government-wide collection portal) complete Form 8554 and make your payment directly from your bank accounts or by credit/debit card. You may still mail your Form 8554 if that is your preference.

ETHICS STANDARDS

by Jeanine Buben-Croy, MT, EA

Source: Continuing Professional Education 2008 DU Graduate Tax Program Catalog

There are many excellent local seminars offered by National Society of Accountants, National Society Tax Preparers, National Association Tax Preparers, Certified Public Accountants and others each summer and fall. You can attend these activities as members or non-members of the sponsors. Ethics credits for Enrolled Agent (EA) continued education licensing requirements are available from various certified professional education (CPE) resources each year. There are also professional credit seminars available for accounting, auditing, finance and representation areas of practice.

The University of Denver Graduate Tax Program offers CPE credit programs several times a year. Some unique programs of interest at DU GTP that might interest EAs are the seminars on **Year-End Update for Return Preparers** on 1/30/2009 or 2/2/2009, full day for eight credits.

Please call DU GTP at 303-871-6239 to register for the GTP courses that interest you. You may request a DU Graduate Tax catalog by calling 303-871-6239. A free GTP parking pass will be mailed to you with your confirmation after payment is received for registered courses.

Anyone in CoSEA that has other ethics or practice courses to recommend should send the information to me at jeaninetaxserv@yahoo.com as a WORD attachment. I will be glad to inform our membership, so that we all know our options available for credits for our continued professional (CPE) licensing requirements.

POSITION OPEN!!

We are still looking for a publicity/public relations chairperson.

Please let one of the Board members know if you are interested in serving in this position.

What Interests You?
Know a Speaker?

Linda Ward needs your suggestions on topics and new speakers. If you have any suggestions, please contact Linda at 303-221-6691 or email her at linda@lward.biz .

ATTENTION CoSEA MEMBERS!

Please send your updated contact information, *i.e.* addresses, phone numbers and/or e-mails to Carroll Senechal at (720) 470-9845 or email to cmsenechal@yahoo.com This will help your Board stay current and ensure that all notices, newsletters, etc. will be delivered to you in a timely manner. Please note that your newsletters are e-mailed to you by Joan Lipinski of Misteren Graphics, our printer. This is not spam, so please do not block this e-mail.

Upcoming Events:

The attached word document contains information on the December 9, 2008 National Phone Forum - Correcting Employment Taxes in 2009. Recall that beginning 1/1/2009 the 941c is obsolete and there are new amended returns and procedures in place for correcting employment tax returns. This free phone forum will help you understand the process.

IRS Updates & News Releases:

Avoiding Incorrect Self Employed Retirement Deductions

Retirement plans are not just for big businesses. They are also available for sole proprietorships. If you are self-employed small business owner, you can set up a qualified retirement plan for yourself and your employees. If you are a sole proprietor, you can deduct contributions you make to the plan for yourself. You can also deduct trustee fees if contributions to the plan do not cover them. The Internal Revenue Code provides significant tax incentives for employers that establish and maintain retirement plans that comply with the requirements of the Code.

IRC Section 7216 Return Disclosure Rules

IRS.gov has updated information on the 7216 rules governing the disclosure of taxpayer information. Section 7216 Updated Rules for Taxpayers (Updated 11/06/2008) and Section 7216 Frequently Asked Questions.

2009 Standard Mileage Rates

Revenue Procedure 2008-72 provides annual optional standard mileage rates for employees, self-employed individuals, or other taxpayers to use in computing the deductible costs of operating an automobile for business, charitable, medical, or moving expense purposes.

Tax Gap Fact Sheet

The latest Tax Gap fact sheet on Wage Compensation for S Corporation Officers was recently posted to IRS.gov.

2008 IRSAC Report

The Internal Revenue Service Advisory Council (IRSAC) today released its recommendations on a wide range of tax administration issues at the 2008 public meeting in Washington , DC . Based on its findings and discussions, IRSAC made more than 70 recommendations on a broad array of issues and concerns Service-wide, including:

- Compliance Risk Management,
- Transparency,
- Income Tax Gap Analyses,
- Communications and Technological Enhancements,
- Preparer Requirements, and
- Improving Employment Tax Reporting and Worker Classification Compliance.

2009 Inflation Adjustments & Pension Plan Limitations

By law, the dollar amounts for a variety of tax provisions must be revised each year to keep pace with inflation. More than three dozen tax benefits, affecting virtually every taxpayer, are being adjusted for 2009. Find out what's changing in news release IR-2008-117. http://www.irs.gov/newsroom/article/0,,id=187825,00.html In addition, news release IR-2008-118 explains the cost-of- living adjustments applicable to dollar limitations for pension plans and other items for tax year 2009. http://www.irs.gov/newsroom/article/0,,id=187833,00.html

Foreign Bank Account Reporting (FBAR) Changes

There are a number of changes to the FBAR process including a new reporting form TD F 90-22.1 Here are some of the major changes. I will provide more information as it becomes available.

- The new FBAR has five parts while the prior version FBAR has two parts. The change allows filers to file one FBAR to include all of their foreign financial accounts. Using the prior version of the FBAR, a filer had to file multiple FBARs when holding different types of accounts. Each prior version of the FBAR required the filer to repeat all the filer information, whereas the new FBAR allows the filer to enter filer information once.
- The new FBAR contains all the information required to be retained under 31 C.F.R. §103.32 (FBAR records retention) whereas the prior FBAR did not. This allows a filer to have in one convenient form, the copy of the filed FBAR, as well as all needed information. Many filers were unaware of the record retention provisions, but would normally keep a copy of the filed form. This change will allow filers to be in compliance with both filing and record keeping requirements at one time.
- The instructions have been expanded from one and a half pages to three pages. This expansion is at the request of many filers who wanted more detailed explanations.

continued on page 7

Upcoming Events *(continued from page 6)*

- Formatting changes have been made to minimize the amount of time spent on completing the form. The use of check boxes and fillable spaces has been expanded. Reorganization by type of account reported into separate parts facilitates reporting. Parts appear on separate pages and are clearly labeled so that those parts which are applicable to the filer may be quickly found.

IRS Tax Forum Online

For those who were unable to attend one of the nationwide tax forums this summer, you can now view selected IRS Nationwide Tax Forum Videos Online.

For Individual and Business e-File, 2008 Is a Record Breaker

http://www.irs.gov/newsroom/article/0,,id=188359,00.html

Individual taxpayers e-filed almost 90 million tax returns during 2008, an increase of more than 12 percent over the prior year. Of the 155 million tax returns filed, about 58 percent were filed electronically. "More people with home computers and businesses embraced electronic filing this year," said IRS Commissioner Doug Shulman. "Every year, more people realize that electronic filing is the safe, accurate way for taxpayers to complete their taxes and get faster refunds."

Issue Management Resolution System (IMRS) Monthly Overview

http://www.irs.gov/businesses/small/article/0,,id=187355,00.html The September overview and current hot issues are now available. IMRS facilitates stakeholder issue identification, resolution and feedback.

Recent Articles from e-News for Small Businesses

Charge to increase for copies of tax returns

http://www.irs.gov/businesses/small/article/0,,id=187809,00.html

Beginning Nov. 1, the fee for an exact copy of a previously-filed and processed tax return and all attachments will increase to $57. The IRS can provide a tax return transcript for many returns free of charge. A transcript contains the information most mortgage companies and other lending institutions require for loan and employment verification purposes.

Get the latest small business news on SBTV.com

Tune into SBTV.com today for information about Small Business Tax Workshops. Next week, Wednesday's newscast has tips on filing a Schedule C and on Thursday information about the new 2009 Small Business Tax Calendar.

Technical Guidance

Revenue Procedure 2008-69 provides REITs with a method for applying the prohibited transactions tax safe harbor under §§ 857(b)(6)(C)(iii) and (D)(iv) of the Internal Revenue Code for a taxable year that begins on or before July 30, 2008, and ends on or after July 31, 2008.

Revenue Procedure 2008-70 sets forth for purposes of section 846 of the Internal Revenue Code the loss payment patterns and discount factors for each property and casualty line of business for the 2008 accident year. These factors are to be used by property and casualty insurance companies in discounting unpaid losses. This revenue procedure also corrects the discount factors for the Composite and International (Composite) lines of business for the 2006 and 2007 accident years in Rev. Proc. 2007-9, 2007-1 C.B. 278, and Rev. Proc. 2008-10, 2008-3 I.R.B. 290, for taxpayers that use the composite method of Notice 88-100, 1988-2. C.B. 439.

Revenue Procedure 2008-71 sets forth for purposes of section 832 of the Internal Revenue Code the salvage discount factors for each property and casualty line of business for the 2008 accident year. These factors are to be used by property and casualty insurance companies to discount estimated salvage recoverable.

Notice 2008-107 provides adjustments to the limitation on housing expenses for specific locations outside the United States for purposes of section 911 of the Internal Revenue Code. The adjusted housing expense limitations are to be used in determining the housing cost amount eligible for exclusion or deduction for tax year 2008.

Revenue Procedure 2008-71 sets forth for purposes of section 832 of the Code the salvage discount factors for each property and casualty line of business for the 2008 accident year. It will be published in IRB 2008-49 dated Dec. 8, 2008.

Revenue Ruling 2008-53 provides various prescribed rates for federal income tax purposes for December 2008. It will be published in IRB 2008-49 dated Dec. 8, 2008.

Notice 2008-108 sets forth a list of changes referred to in Rev. Proc. 2007-44, 2007-2 C.B. 54, pertaining to the statutory, regulatory, and guidance changes needed for certain requests to the Service for opinion, advisory, and determination letters for the 12-month period beginning February 1, 2009.

Revenue Ruling 2008-52 provides the dollar amounts, increased by the 2009 inflation adjustment, for § 1274A of the Internal Revenue Code.

"Get Ready To Learn"

Coming Events

2009 PROGRAMS

Monthly Meetings

January 27, 2009 – New Form 990

February 24, 2009 – 1099s – What type, reason, where to enter on tax returns

March – NO MONTHLY MEETING

April 28, 2009 – Fin 48

May 26, 2009 – CO compliance – notices – forms required

June 23, 2009 – Employee benefit plans

July 28, 2009 – Estates and Gifts

August 25, 2009 – PPT

September 22, 2009– *Ethics

October 27, 2009 – Colorado Tax Update

November 17, 2009 – IRS Tax Update

December – Holiday Party

Special Seminars

January 10, 2009 – No Frills in Denver

January 17, 2009 – No Frills in Colorado Springs

Mark your calendars now!

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COLORADO SOCIETY OF ENROLLED AGENTS
Affiliate of the National Association of Enrolled Agents
www.taxproco.org

MONTHLY MEETING LOCATION

by Mildred A. Cassai, EA

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of 1-25 and 1-70. Here's how to get there:

Going east on 1-70: exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock.

Going west on 1-70: exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left.

From 1-25: exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

* Ethics normally at Johnson's Corner. Directions TBA later.

Visit our website at
www.taxproco.org

ADVERTISING RATES

Full Page	$138.00
Half Page Horizontal	$ 78.00
Half Page Vertical	$ 78.00
Quarter Page	$ 44.00
Eighth Page	$ 26.00
Column Inch	$ 18.00

Classified bimonthly ad rates are $1.75 per line (or partial line) per issue, with a $10.00 minimum.

Open rates are subject to change, and open rate advertising is subject to space availability. For further information, call Jeanine Buben-Croy, EA 303-432-7428.

All contents and design are subject to publisher's approval. Publisher reserves the right to reject or cancel any advertising at any time. Advertiser agrees to indemnify the publisher against any loss, damages or expense arising from the use by advertiser of any unauthorized names, photographs, sketches or words protected by copyright or trademark.

The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit Word attachments to jeaninetaxserv@yahoo.com. Submit contracts and/or payments to Jeanine Buben-Croy, EA, 6606 W. 79th Ave., Arvada, CO 80003. Make checks payable to CoSEA.

If you know of a company or someone who wants to advertise in the Newsletter, please have them contact Jeanine at 303-432-7428 or e-mail her at jeaninetaxserv@yahoo.com

COLORADO SOCIETY OF ENROLLED AGENTS

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Vice-President	Carroll M. Senechal, EA	(720) 470-9845
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Secretary	John Dundon, EA	(720) 234-1177
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DIRECTORS

Jan Edwards, EA	(970) 330-7361
Alan Bates, EA	(303) 449-4413
Jeanine Buben-Croy, EA	(303) 432-7428
Richard Van Buren, EA	(303) 660-2295

COMMITTEE CHAIRPERSON

Audit	Joyce M. Zeglin, EA	(303) 422-6038
Budget & Finance	Linda Ward, EA	(303) 221-6691
By-laws	Linda Ward, EA	(303) 221-6691
Education	Carroll M. Senechal, EA	(720) 470-9845
Ethics	Paul T. Matonis, EA	(970) 416-1656
Meeting Programs	Linda Ward, EA	(303) 221-6691
Membership	Carroll M. Senechal, EA	(720) 470-9845
Nominating	Open	
Publications	Jeanine Buben-Croy, EA	(303) 432-7428
Publicity/Public Relations	open	
Web Site	Helen Lammert-Sanchez, EA	(720) 482-8168
Web Site	Jan Edwards, EA	(970) 396-3672

The Colorado Enrolled Agent is published bimonthly by the Colorado Society of Enrolled Agents. Your comments, suggestions and submissions are invited. Copy must be typed and double-spaced on 8-1/2 x 11” white bond paper with 1-1/2” margins or submitted in MS Word on a 3-1/2” diskette. Copy not received by the fifteenth of the month preceding publication will be held for a future issue. We reserve the right to edit all copy for length and clarity. Material published in The Colorado Enrolled Agent may be reprinted. We request only that suitable credit be given. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting or other professional service. The services of a competent professional should be sought when legal, accounting or other expert assistance is required.

Enrolled Agents
Federally Recognized Tax Professionals

The Colorado Enrolled Agent Editor
Jeanine Buben-Croy, EA
6606 W. 79th Avenue
Arvada, CO 80003-2305

The 2008 Tax Year Quickfinder - by Thompson PPC
Revised Since the September -October 2008 Issue

Just this first paragraph is new info the rest is the same as last issue. Quickfinders is offering 2 new books. A Premium Quickfinder Handbook which is basically a combination 1040 & small business income tax book and a California Handbook which covers just California. Since we do not know how many of these books we will be ordering I will quote the full price and refund any savings. The Premium Handbook will cost **$71.50** and the California book will cost **$54.50.** This price includes shipping handling and 6.7% sales tax. If you want me to mail you the books the cost to mail it from my office to you is $10 for 1 book, $11 for two books $13 for 3 books etc.

We will be offering the Quickfinder Handbooks at a reduced price again for the upcoming 2008 tax year. For the 2nd year in a row there is no price increase. Use the enclosed flyer with our Society's discount code **Q535** to get the Assoc. discount price for products that you order on your own. We will only do a bulk order for the following tax preparation products. The 1040, Small Business and All States Books or CDs, the Packages QF-X for individuals & businesses and the Tax Tables for individuals & businesses. This year we **will not order** the Federal Tax Handbook.

All Quickfinder products have a shipping & handling charge plus 6.7% sale tax. So each product's quoted price will include S&H plus sales tax. The 1040 Quickfinder Handbook or CD Rom & the Small Business Handbook or CD Rom will cost **$37.50 each.** The All States Handbook or CD Rom is a stand alone when it comes to qualifying for a bulk discount. I will assume we will order between 2 & 10 copies so that is the price I will quote. The All States Book or CD will cost **$73.75 each.** The Packages QF-X for individuals or businesses and the Tax Tables for individuals or businesses in **$12.80 each**. Note there is a separate QF-X for individuals and businesses and a separate Tax Tables for individuals and businesses.

Paul Matonis is handling all the details and your order needs to be received by Paul by **Friday November 28, 2008.** To save the cost of a stamp you can give Paul the check at either the September, October or November monthly dinner meetings. The preferred method of picking up your Quickfinder products is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the products. The additional postage from his office to yours is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Book or CD and the Small Business Book or CD cost **$37.50 each**. The All States book or CD cost **$73.75 each**. The Packages QF-X for individuals or businesses and the Tax Tables for individuals or businesses cost **$12.80 each.** If you want Paul to mail them to you include the additional postage of $10 for one book or Package QF-X , $11 for two, $12 for three etc. Additional postage is $1 per CD Rom and $2 per Tax Tables. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail PMatonisEA@Comcast.Net.

You can also order the Quickfinders directly from them using the special order form with our **"Q535-Colorado Society of Enrolled Agents" discount code**. The prices will be different depending on the quantity. There are not too many changes from last year but feel free to call Paul if you want further clarification.

Quickfinder®

2008 TAX YEAR PRODUCTS

Colorado Society of Enrolled Agents

Discount Code: **Q535** Customer Number.........................(If known.)

Company Name ....

Name..

Address...(If P.O. Box, please include physical address for UPS.)

....

City, State, Zip ....

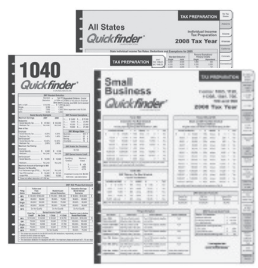
Email ....(Required for order confirmation.)

Day Phone (..................) ....

ORDER INSTRUCTIONS

Use your association discount code (listed above) on every order!

- Phone: 800-510-8997, option 1
- Fax: 817-877-3694
- Mail check to:
  Quickfinder
  36786 Treasury Center
  Chicago IL 60694-6700
- Online: Quickfinder.Thomson.com



Credit Card Account # ☐Visa ☐MasterCard ☐Discover ☐AMEX

Expiration Date: Month Year

Cardholder's Signature

Please Note: Our policy is to charge your credit card at the time of order.

Introducing
Premium Quickfinder Handbook

A handy combination of the most important 1040 and Small Business topics that you need to complete tax returns. **Price: ~~$65~~ $63 Donation $6**

California Tax Quickfinder Handbook

This *Handbook* covers individuals, corporations, and pass-through entities, and includes more than 300 pages of individual and business tax information provided in one source. **Price: ~~$49~~ $47 Donation $5**

Product	Qty	Retail	Assoc.	Shipping
Quickfinder Handbooks (Print or CD): 1040 • Small Business • Individuals—Special Tax Situations • Tax Planning for Individuals • Tax Planning for Businesses • Depreciation • Accounting and Bookkeeping	1	~~$43~~	$40	$4.00 ea*
	2 – 10	~~$41~~	$38	
	11 – 20	~~$38~~	$35	
	21+	~~$36~~	$33	
All States Quickfinder Handbook *(Print or CD)*	1	~~$76~~	$71	$4.00 ea*
	2 – 10	~~$72~~	$67	
	11 – 20	~~$68~~	$63	
	21+	~~$63~~	$58	
NEW! Premium Quickfinder Handbook *(Available 12/08)*	1	~~$65~~	$63	$4.00 ea*
	2	~~$62~~	$61	
	3 – 10	~~$60~~	$59	
	11 – 20	~~$59~~	$58	
	21+	~~$57~~	$56	
NEW! California Tax Quickfinder Handbook *(Available 12/08)*	1	~~$49~~	$47	$4.00 ea*
	2	~~$47~~	$46	
	3 – 10	~~$44~~	$42	
	11 – 20	~~$41~~	$39	
	21+	~~$39~~	$36	
NEW! Efficient Tax Office *(Print Only)*	Each	~~$39~~	$34	$4.00 ea
NEW Value Bundle! Premium Handbook and California Tax Handbook	Each	~~$114~~	~~$110~~ $85	$8.00 ea
Client Quick Reference Tax & Wealth Schedules *(Set of 5)*	Each	~~$12~~	$11	$1.00 ea
Wall Calendar w/ Discount Coupons	Each	~~$10~~	$9	$3.00 ea
Package QF-X *(Individuals or Businesses)*	Each	~~$12~~	$9	$3.00 ea
Tax Tables *(Individuals or Businesses)*	Each	~~$12~~	$9	$3.00 ea
Tax Tips Newsletter	1 yr/12 iss.	~~$59~~	$50	$4.00 ea
Handbook-Based Self-Study CPE	Per course	~~$22~~	$19	$3.00 ea
Ethics Self-Study CPE	Per course	~~$22~~	$19	$3.00 ea
Tax Training CPE *(DT1T, DT2T, DT3T, DCTT)*	Per course	~~$89~~	$79	$3.00 ea
Federal Tax Handbook-Quickfinder Edition	Each	$29.95 (no donation)		$7.50 ea

*When ordering quantities greater than 11, call for discounted shipping/handling pricing.
Your association receives a donation for each product purchased under your special discount code—and you receive a discounted price on every product!

All Discounts: The highest available discount will be applied to your order; discounts and special offers cannot be combined.
Quantity Discounts: Combined quantities of the SAME TITLE are eligible for a quantity discount (e.g., you buy six 1040 Handbooks and pay $38 each, instead of $40 each). Discount does not apply when purchasing different titles (e.g., you buy two 1040 Handbooks and three Small Business Handbooks).
CD Discount: 20% off each CD when purchased with the print version (e.g., 20% off three 1040 CDs when purchased at the same time as three print 1040 Handbooks).

S&H and Sales Tax: Applicable state and local sales tax and shipping and handling charges will be added at time of order.

FOB Shipping Point

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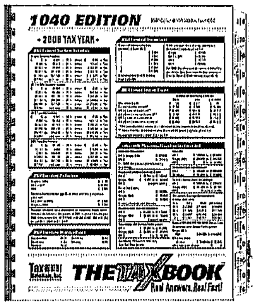

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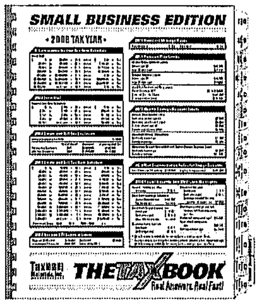

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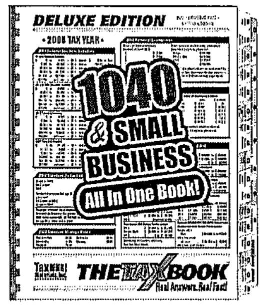

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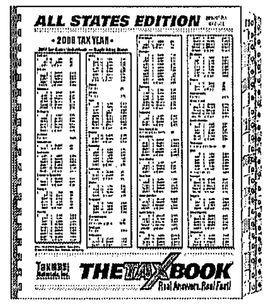

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