

Colorado Society of Enrolled Agents

Volume 19 Issue 5
September / October, 2007

MEETINGS

Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel, and any other interested individuals!!



Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources, and actually have fun while earning CPE credits.

Reservations may be called to Linda Ward at 303-221-6691 or e-mail to linda@lward.biz no later than the Thursday before the meeting at 5:00 p.m.

No shows will be billed for cost of the meal if a reservation is made.

DINNER MEETINGS

SEPTEMBER 2007

Board Meeting

Date: Tuesday, September 25, 2007

Time: 5:30 PM Board Meeting
6:00 PM Dinner
6:30 PM Program

Place: Johnson's Corner
Exit 254 - I-25

Program: Ethics

Speaker: Nick Kellum, Esq. and Vance Lane, Esq.
From Joe Thibodeau's office

OCTOBER 2007

Board Meeting

Date: Tuesday, October 23, 2007

Time: 5:30 PM Board Meeting
6:00 PM Dinner
6:30 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 7

Program: IRS Tax Update

Speaker: Tentative

Cost for Dinner & Program:

Members	\$20.00
Non-members	\$25.00
Program Only	\$10.00

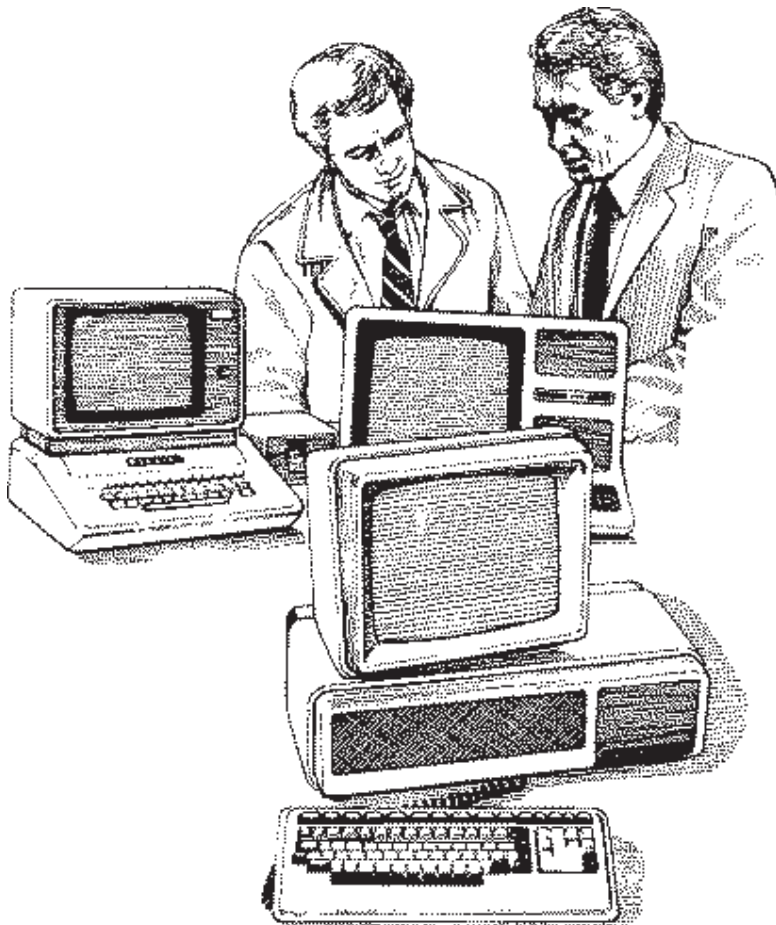
Mike's Musings & Other Stuff

BIGMIGUEL@AOL.COM

I know you are probably saying "I didn't get a July and August Newsletter" and you are right. I felt like one of those commercials for Life Alert. I've fallen and I can't get up. I had to call 911 to come scoop me up off the floor. I wound up going to the E.R. and getting sent home with enough pain medicine to stop a charging rhino. However it didn't seem to help much. The only thing that helped, was lying flat on my back. It took almost two months to be able to get around, and be able to sit up for any length of time. HOW I SPENT MY SUMMER VACATION.

I changed my telephone service and they wouldn't let me keep my old number that I've had for 33 years. My new phone number is 303-997-6082. My fax is 303-997-6083.

I am going to give up being the Editor of the Newsletter effective January 1, 2008. If you would like to have more of a say in COSEA, please think about being the Editor. Please contact me and let me know I would love to get you started.



“Goodbye”



Get ready for the meeting

The 2007 TaxBooks - by Tax Materials, Inc.

This is the competition to the Quickfinder handbooks. They are offering our Society a very similar deal. This is their third year and they are offering 4 types of handbooks. The 1040 Edition, the Small Business Edition (new this year, last year it was only offered as part of the Deluxe Edition) the Deluxe Edition which is a combination of the 1040 and the Small Business handbook and an All States Edition. Also they offer a Web CD which has both the 1040 & Small Business Books plus IRS Publications, Instructions, Forms, Revenue Rulings, Court Cases and more. Last but not least they have a Fast Tax Facts a laminated tri-fold of handy tax info. We will do a bulk order for the above mentioned products only. Use the enclosed flyer with our Society's mail code #265 to order the products on your own.

All TaxBook products have a shipping & handling charge plus 6.7% sales tax. So each product's quoted price will include S&H plus sales tax. The 1040 Edition and the Small Business Edition will cost **\$38 each**. The Deluxe Edition which is the combination 1040 & Small Business will cost **\$60 each**. The All State Edition will cost **\$72 each**. The Web CD will cost **\$86 each**. If we receive a discount for a bulk order on the Web CD we will reduce the price and refund the extra you originally paid. The Fast Tax Facts tri-fold laminate will cost **\$16.95 each**

Paul Matonis is handling all the details and your order needs to be received by Paul by **Friday November 30, 2007**. To save the cost of a stamp you can give Paul the check at either the September, October or November monthly dinner meetings. The preferred method of picking up your copies of The TaxBook products is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the products. The additional postage from his office is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Edition or the Small Business Edition which is **\$38 each**, the Deluxe Edition which is **\$60 each** or the All States Edition which is **\$72 each**. The Web CD is **\$86 each** and the Fast Tax Facts is **\$16.95 each**. If you want Paul to mail them to you include the additional postage of \$10 for one book, \$11 for two, \$12 for three etc. The additional postage for the Web CD and Fast Tax Facts is \$1.00 each. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail PMatonisEA@Comcast.net.

If you want to order directly from The TaxBook use the enclosed flyer to place an order on your own and please use our **mail code #265** so that our Society will receive credit for your purchase. Again feel free to call Paul if you want any additional information on their products or to figure the cost.

THE TAX BOOK™

Real Answers. Real Fast!

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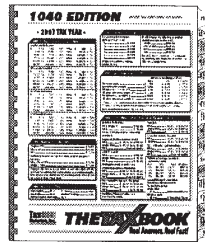
SPECIAL PRICING FOR

Colorado Society of Enrolled Agents

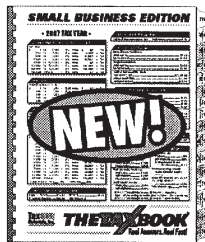
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98.2%

NOW PREFERRED 4 TO 1 OVER COMPETITOR "Q"
*Results from customer survey conducted in Spring 2007.

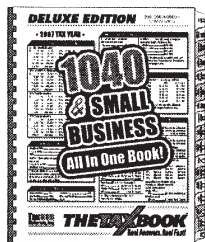
\$5 donation to COSEA for every copy of *The Tax Book*™ purchased using code 265.



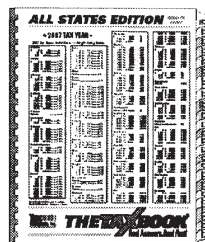
1040 EDITION
Income Tax Compliance & Planning
Release Date: 12/15/07



SMALL BUSINESS EDITION
Small Business, Estates & Trusts
Release Date: 12/15/07



DELUXE EDITION
1040, Small Business, Estates & Trusts
Release Date: 12/15/07



ALL STATES EDITION
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The Tax Book will contain coverage of any applicable tax law change which occurs on or before December 1 in the year the book is written.

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Value Package #4 (retail \$242.50) 1040 Bk. • S.B. Bk. • All States Bk. • 1040 CPE • S.B. CPE		\$203	\$199	\$										
Value Package #5 (retail \$122.50) Deluxe Bk. • Deluxe CPE		\$112	\$110	\$										
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	BOOK QUANTITY	1	2	3-10	11-20	21+	Qty.	Price	Cost					
Pricing by Edition Per Copy	1040 Edition	\$42	\$39	\$41	\$38	\$40	\$37	\$38	\$35	\$37	\$34	\$	A	\$
	Small Business Edition	\$42	\$39	\$41	\$38	\$40	\$37	\$38	\$35	\$37	\$34	\$	B	\$
	Deluxe Edition	\$67	\$63	\$64	\$60	\$62	\$58	\$61	\$57	\$59	\$55	\$	C	\$
	All States Edition	\$74	\$69	\$71	\$66	\$70	\$65	\$67	\$62	\$65	\$60	\$	D	\$
2007 WebCD (S&H included)	WebCD QUANTITY	1	2	3-10	11-20	21+	Qty.	Price	Cost					
	WebCD price per copy	\$85	\$83	\$75	\$73	\$85	\$63	\$55	\$53	\$45	\$43	\$		\$

Don't forget about CPE courses, client pocket calendars, and FastTaxFacts!

2007 CPE COURSES (S&H included)	1040 Edition CPE	8 hrs.	\$35	\$33	\$
	S.B. Edition CPE	8 hrs.	\$35	\$33	\$
	Deluxe Edition CPE	12 hrs.	\$47	\$44	\$
	Ethics Edition CPE	2 hrs.	\$25	\$28	\$
CALENDARS	1 Pkg. of 30 Client Pocket Cal.		\$45	\$42	\$
FastTaxFacts	Tri-fold laminated sheet		\$15.95	\$14.95	\$

Customer # _____ (enter if known, not required)

Company Name _____

Name _____

Address _____ (If P.O. Box, please include physical address)

City, State, Zip _____

Email _____ (Needed for order and shipping confirmation, CPE, and Updates in Your Inbox)

Day Phone _____

BOOK S&H	Book Shipping & Handling Charge	Book S&H Charge			
Calculate book subtotal: A + B + C + D =	\$ _____ (Subtotal)				
Find book subtotal in S&H chart below to determine book S&H charge	\$ _____				
Book Shipping & Handling Chart					
Subtotal	Charge	Subtotal	Charge	Subtotal	Charge
\$ 0-\$ 42	\$5.50	\$187-\$248	\$19.50	\$85-\$1159	\$42.50
\$ 43-\$ 84	\$8.50	\$249-\$434	\$24.50	\$1160+	\$1.75/book
\$ 85-\$128	\$11.50	\$435-\$620	\$29.50	*Please call for international orders.	
\$129-\$186	\$14.50	\$621-\$854	\$35.50		

PAYMENT OPTIONS

Expiration Date: _____

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Cardholder's Signature _____

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Thank You!

Step 1	Total of Cost Column (include Book S&H)	\$ _____
Step 2	MN residents add 6.65% sales tax	\$ _____
Step 3	Step 1 + Step 2 = Grand Total*	\$ _____

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 Fax: 952-746-5278
 Email: info@thetaxbook.com

Tax Materials, Inc.™

The 2007 Tax Year Quickfinder - by Thompson PPC

We will be offering the Quickfinder Handbooks at a reduced price again for the upcoming 2007 tax year. For once there is no changes from last year. Use the enclosed flyer with our Society's discount code **Q535** to get the Assoc. discount price for products that you order on your own. We will only do a bulk order for the following tax preparation products. The 1040, Small Business and All States Books or CDs. Packages QF-X for individuals & businesses, the Tax Tables for individuals & businesses plus the Federal Tax Handbook

All Quickfinder products have a shipping & handling charge plus 6.7% sale tax. So each product's quoted price will include S&H plus sales tax. The 1040 Quickfinder Handbook or CD Rom & the Small Business Handbook or CD Rom will cost **\$37.50 each**. The All States Handbook or CD Rom is a stand alone when it comes to qualifying for a bulk discount. I will assume we will order between 2 & 10 copies so that is the price I will quote. The All States Book or CD will cost **\$73.75 each**. The Packages QF-X for individuals or businesses and the Tax Tables for individuals or businesses in **\$12.80 each**. Note there is a separate QF-X for individuals and businesses and a separate Tax Tables for individuals and businesses. The Federal Tax Handbook it will cost **\$52.25 each**.

Paul Matonis is handling all the details and your order needs to be received by Paul by **Friday November 30, 2007**. To save the cost of a stamp you can give Paul the check at either the September, October or November monthly dinner meetings. The preferred method of picking up your Quickfinder products is from Paul at our January Monthly Dinner Meeting. He will be happy to mail you the products. The additional postage from his office to yours is listed below.

Here's how to order. Make your check payable to **CoSEA**, specify The 1040 Book or CD and the Small Business Book or CD cost **\$37.50 each**. The All States book or CD cost **\$73.75 each**. The Packages QF-X for individuals or businesses and the Tax Tables for individuals or businesses cost **\$12.80 each**. The Federal Tax Handbook cost **\$52.25 each**. If you want Paul to mail them to you include the additional postage of \$10 for one book or Package QF-X, \$11 for two, \$12 for three etc. Additional postage is \$1 per CD Rom and \$2 per Tax Tables. Mail your check to Paul Matonis, 1318 S. College Ave Fort Collins, CO 80524-4174. Make sure to include your mailing address if you want him to mail it to you. If you have any questions call Paul at 970-416-1656 ext 4, fax 970-221-3254 or e-mail PMatonisEA@Comcast.Net.

You can also order the Quickfinders directly from them using the special order form with our **"Q535-Colorado Society of Enrolled Agents" discount code**. The prices will be different depending on the quantity. There are not too many changes from last year but feel free to call Paul if you want further clarification.



Special Pricing For

Colorado Society of Enrolled Agents

Your association receives a donation for each product purchased under this special discount code—and you receive a discounted price on every product! Prices and donation amounts are listed on order form.

Quickfinder

2007 TAX YEAR PRODUCTS

Product	Qty	Reg.	Assoc.	Donation
Quickfinder Handbooks (Print or CD): 1040 • Small Business • Tax Planning for Individuals • Tax Planning for Businesses • Depreciation • Accounting and Bookkeeping	1	\$43	\$40	\$5.00 ea
	2 – 10	\$41	\$38	
	11 – 20	\$38	\$35	
	21+	\$36	\$33	
All States Quickfinder Handbook (Print or CD)	1	\$76	\$71	\$5.00 ea
	2 – 10	\$72	\$67	
	11 – 20	\$68	\$63	
	21+	\$63	\$58	
NEW! Quick Guide-2006 & Spring 2007 Tax Acts	Each	\$49	\$45	\$5.00 ea.
NEW! Client Quick Reference Tax & Wealth Schedules (Set of 5)	Each	\$12	\$11	\$1.00 ea
NEW! Wall Calendar w/ Discount Coupons	Each	\$10	\$9	\$1.00 ea.
Package QF-X (Individuals or Businesses)	Each	\$12	\$9	\$1.00 ea
Tax Tables (Individuals or Businesses)	Each	\$12	\$9	\$1.00 ea
Tax Tips Newsletter	1 yr/12 iss.	\$59	\$50	\$5.00 ea
Handbook-Based Self-Study CPE	Per course	\$22	\$19	\$2.00 ea
Ethics Self-Study CPE	Per course	\$22	\$19	\$2.00 ea
Tax Practice Management CPE (DMAT)	Per course	\$199	\$179	\$5.00 ea
Tax Training CPE (DBIT, DCIT, DBTT)	Per course	\$99	\$89	\$5.00 ea
Federal Tax Handbook	1-40	\$64.75	\$43.85	\$5.00 ea

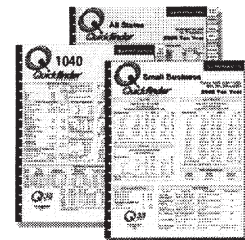
Society Code: **Q535** Customer Number (If known.)
 Company Name
 Name.....
 Address..... (If P.O. Box, please include physical address for UPS.)

 City, State, Zip.....
 Email (Required for order confirmation.)
 Day Phone (.....)

ORDER INSTRUCTIONS

Be sure to use your association discount code on every order!

- Phone: 800-510-8997, option 1
- Fax: 817-877-3694
- Mail check to:
Quickfinder
36786 Treasury Center
Chicago IL 60694-6700
- Online: Quickfinder.Thomson.com



Quickfinder Shipping Rates	1 unit	2 – 10 units	11 – 20 units	21+ units
All Handbooks; Tax Acts Guide; Tax Tips Newsletter (excludes Federal Tax Handbook)	\$4	\$4 each	For quantities greater than 11, call for shipping/handling pricing	
Federal Tax Handbook	\$5 each for quantities of 1-40. Call for pricing on quantities greater than 40.			
Package QF-X; Laminated Tax Tables; Quick Reference Tables; Calendar; CD & CPE	\$3 each			

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Please Note: Our policy is to charge your credit card at the time of order.

**Have Tax Questions?
Check Out Our Message Board!**

Line	Product	Media (Circle your choice, fill-in qty.)	CPE	Unit Price	TOTAL
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5		Print ___ (qty) / CD ___ (qty)			
6		Print ___ (qty) / CD ___ (qty)			
7	Subtotal: Add lines 1 through 6.				
8	Shipping & Handling: Please see the chart above for costs.				
9	Sales Tax: Add your exact state and local tax. Call 800.510.8997 for assistance.				
10	GRAND TOTAL: Add lines 7, 8, and 9.				

All Discounts: The highest available discount will be applied to your order; discounts and special offers cannot be combined.
Quantity Discounts: Combined quantities of the SAME TITLE are eligible for a quantity discount (e.g., you buy six 1040 Handbooks and pay \$38 each, instead of \$40 each). Discount **does not apply** when purchasing different titles (e.g., you buy two 1040 Handbooks and three Small Business Handbooks).
CD Discount: 20% off each CD when purchased with the print version (e.g., 20% off three 1040 CDs when purchased at the same time as three print 1040 Handbooks).
S&H and Sales Tax: Applicable state and local sales tax and shipping and handling charges will be added at time of order.





**“Get
Ready
To
Learn”**

Coming Events

- September 25, 2007** **Ethics 2 Hours**
*Meeting to be held at
Johnson's Corner*
- October 23, 2007** **Tentative**
IRS Tax Update
- November 13, 2007** **Tentative**
Colorado Update
Note - Change in normal 4th
Tuesday date
- December, 2007** **Holiday Party, Play or
Whatever**

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www.taxpro.org

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Full Page	\$138.00
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Column Inch	\$ 18.00

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Rates apply to CAMERA-READY POSITIVE COPY ONLY. Open rates are subject to change, and open rate advertising is subject to space availability. For further information, call Mike Lipnick, EA 303-341-4958.

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We normally print approximately 300 issues bimonthly, with some additional mailings to 400 or more. The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials, and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit copy to L. Michael Lipnick, EA, CoSEA Editor, 1009 S. Newark St., Aurora, CO 80012. Submit contracts and/or payments to L. Michael Lipnick, EA, 1009 S. Newark St., Aurora, CO 80012. Make checks payable to CoSEA.

Published bimonthly by
COLORADO SOCIETY OF ENROLLED AGENTS

Affiliate of National Association of Enrolled Agents

www.taxpro.org

Coming Soon!!

The 2007 IRS Special Enrollment Examination Preparatory Course

October 20 & 21, October 27 & 28 & November 3 & 4

Check your mailbox for the brochure, giving you course schedules, times and dates.

This course can be taken for CPE's. **Sign Up Today!!**

MEETING LOCATION

by Mildred A. Cassai, EA

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of I-25 and I-70. Here's how to get there:

Going east on I-70: exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock.

Going west on I-70: exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left.

From I-25: exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

COLORADO SOCIETY OF ENROLLED AGENTS

<p>OFFICERS</p> <p>President Jo Ann Drago, EA (970) 667-5819</p> <p>Vice-President Helen Lammert Sanchez, EA (303) 271-2124</p> <p>Treasurer Bill Daknis, EA (970) 667-5819</p> <p>Secretary Janeen Ryan, EA (303) 755-0528</p> <p>Past President Victoria Bell, EA (303) 708-8077</p>	<p>DIRECTORS</p> <p>Ann Collins, EA (720) 352-0294</p> <p>L. Michael Lipnick, EA (303) 997-6082</p> <p>Paul McCoy, EA (303) 426-0739</p> <p>Linda Ward, EA (303) 221-6691</p> <p>Carl MacCarrone EA (303) 743-8423</p>
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The Colorado Enrolled Agent is published bimonthly by the Colorado Society of Enrolled Agents. Your comments, suggestions, and submissions are invited copy must be typed and double-spaced on 8-1/2 x 11" white bond paper with 1-1/2" margins or submitted in WordPerfect on a 3-1/2" diskette. Copy not received by the fifteenth of the month preceding publication will be held for a future issue. We reserve the right to edit all copy for length and clarity. Material published in The Colorado Enrolled Agent may be reprinted. We request only that suitable credit be given. This publication is designed to provide accurate and authoritative information in regard to the subject matter covered. It is published with the understanding that the publisher is not engaged in rendering legal, accounting, or other professional service. If legal or accounting or other expert assistance is required, the services of a competent professional should be sought.

Enrolled Agents
Federally Recognized Tax Professionals



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