

Colorado Society of Enrolled Agents

Volume 18 Issue 2
March / April, 2006

MEETINGS

Everyone welcome - Members, spouses, friends, non-members, subscribers, IRS & CDOR personnel, and any other interested individuals!!



Your Board wants to see you!!! This month and in future months at our regularly scheduled dinner meetings. They are one of the best places to meet new members, share your ideas, learn new resources, and actually have fun while earning CPE credits.

Reservations may be called to Jack Rogers at 303-708-8078 or e-mail to taxprepJR@msn.com no later than the Thursday before the meeting at 5:00 p.m. ***No shows will be billed for cost of the meal if a reservation is made.***

DINNER MEETINGS

MARCH 2006

NO MEETING

APRIL 2006

Board Meeting

Date: Tuesday, April 25, 2006

Time: 5:30 PM Board Meeting
6:00 PM Dinner
7:00 PM Program

Place: Holiday Inn
4849 Bannock St.
at I-25 and I-70
Directions on page 3

Program: Retirement Plans for Business Owners

Speaker: Ken Konkel and John Stoltz

Cost for Dinner & Program:

Members	\$20.00
Non-members	\$25.00
Program Only	\$10.00

Mike's Musings & Other Stuff

I am disappointed in the number of responses I received on the questions I posed and asked for responses from the membership. (2 RCVD) I asked for myself and I thought others might like to know what people are doing with their practices. It seems that the majority of you don't read the Newsletter or don't care.

As you might have noticed, the meeting times changed beginning with the February Meeting. We will have the Board Meeting at 5:30 PM, Dinner at 6:00 PM and our Program at 7:00 PM. This will allow us to get through earlier and the people that come long distances for the meeting to get home sooner. This was approved by the Board, and it was approved by the members at the January meeting.

I want to remind our members and Associates that if you make a reservation for the Dinner Meeting and do not show up, we will bill you for that meal. (We have to pay for those meals). Also, if you wish to attend the meeting, please let Jack Rodgers know so he can order the correct number of meals.

“Are You There?”



Get ready for the meeting

BIG THANKS

Our thanks go to the following members who participated in the Channel 4 call in show on January 31st and March 6th.

Our thanks to:

- | | |
|----------------------|--------------------|
| Mary Ann Chaffin, EA | George Titus, EA |
| Susan McKelvy, EA | Carl Mccarrone, EA |
| Jack McKelvy, EA | Diane Palese, EA |
| Randy Penn, EA | Anne Collins, EA |

- CoSEA meetings are held the fourth Tuesday of most months (unless otherwise announced) and include a dinner and an educational presentation. One (1) CEU is awarded for each attendance based on those presentation. Cost for the dinner/presentation for members is \$20; for non-members, it is \$25. We usually meet 10 months of the year; normally there is no meeting in March and our September meeting has been held in Fort Collins or Loveland for the past few year. We plan an annual Christmas get-together at the December meeting.
- If you are particularly qualified in a specific tax area and would like to be a presenter in that area at one of the meetings, please Indicate Yes and list your particular area of expertise on the front of the application. A nominal honorarium is provided each presenter.
- Your name will be added to our bi-monthly newsletter distribution list.
- This page is for your information and should not be returned with your application for membership. Membership application can be found elsewhere in the newsletter.

Coming Events



**“Get
Ready
To
Learn”**

March, 2006	NO MEETING
April 26, 2006	Ken Konkel Colorado Financial Partners and John Stoltz Qualified Pension Services <i>Retirement Plans for Business Owners</i>
May 23, 2006	Stephen Potter, Social Security <i>Medicare Drug Plans</i>
June 27, 2006	Philip V. Keenan, Esq. Edward Jones <i>Estate Planning 101</i>
July 25, 2006	TBA
August 22, 2006	Jay Hammond Edward Jones <i>Owner 401(k)</i>
September 26, 2006	Meeting in Longmont Area <i>Ethics - 2 hours CPE</i>
October 24, 2006	TBA
November 14, 2006	Deanna Hoffman <i>Colorado Update</i>
December, 2006	Holiday Party

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www.taxpro.org

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We normally print approximately 300 issues bimonthly, with some additional mailings to 400 or more. The newsletter is sent bimonthly to all members of the Colorado Society of Enrolled Agents, nonmember subscribers, selected members of the National Association of Enrolled Agents, government officials, and others. Additional mailings are targeted to other Enrolled Agents and/or other tax professionals.

Deadline is the 15th of the month prior to cover date (i.e. June 15 for July-August issue). Submit copy to L. Michael Lipnick, EA, CoSEA Editor, 1009 S. Newark St., Aurora, CO 80012. Submit contracts and/or payments to L. Michael Lipnick, EA, 1009 S. Newark St., Aurora, CO 80012. Make checks payable to CoSEA.

Published bimonthly by
COLORADO SOCIETY OF ENROLLED AGENTS

Affiliate of National Association of Enrolled Agents

www.taxpro.org

MEETING LOCATION

by Mildred A. Cassai, EA

Our meeting site is at the Holiday Inn at the Mousetrap. The address is 4849 Bannock Street, located northwest of the intersection of I-25 and I-70. Here's how to get there:

Going east on I-70: exit onto Pecos, go left (north) over the freeway to 48th Ave. Go right (east) to Bannock, turn left to 4849 Bannock.

Going west on I-70: exit onto Pecos, turn right (north) to 48th, turn right (east) to Bannock, go left.

From I-25: exit at 58th Ave., go west to 2nd light west of freeway, at Bannock, turn left (south).

Colorado Society of Enrolled Agents

P.O. Box 2707
Edwards, CO 81632

APPLICATION FOR MEMBERSHIP

Name _____ Mr/Mrs/Ms

Business Name _____

Address _____

Business _____ Residence _____

Enrolled Agent? Yes___ No___ Registration Card No. _____

Business/Home Phone Number () _____

Business/Home email address _____

Do you want to be added to the CoSea e-mail alert list? Yes_____ No _____

NAEA membership is not required for CoSEA membership, however, if you are an NAEA member, the dues for CoSEA may have been paid at the time you paid your NAEA dues. If so, those dues and your EA data were automatically forwarded to CoSEA; a separate membership application is not required.

Annual membership dues for CoSEA are \$35, the first of which is payable with the application.

Signature _____ Date _____