

INSTRUCTORS AND BIOS

REGISTER



John Dundon, EA has served as the President of Taxpayer Advocacy Services, Inc. since 2004. His prior career as a small business owner gave him a wide variety of experiences with a full spectrum of tax implications. He is a life-long student of the US Tax Code and prides himself on taking on the most complicated of tax challenges. He proudly holds the titles of Enrolled Agent, NTPI Fellow, Distinguished Faculty at Lorman Education and Tax Instructor, & Certified QuickBooks Pro Advisor.

Thomas A. Gorczynski is a Phoenix-based tax professional whose firm specializes in tax preparation for individuals and small businesses, international tax compliance, and tax representation. He is an Enrolled Agent and a Fellow of the National Tax Practice Institute. Mr. Gorczynski has been admitted as a non-attorney to the bar of the United States Tax Court.



Amanda Kendall, EA has been an Enrolled Agent since 2011, passing all three parts of the stringent IRS test in just three months. She became a National Tax Practice Institute Fellow in 2015.

Clarice Landreth, EA, is the Internal Auditor at Omni Financial in Broomfield, Colorado. Clarice has over 14 years of experience representing taxpayers before the IRS and State taxing authorities. Clarice is an NAEA NTPI Fellow and is a speaker at the NAEA national conference. Clarice is currently a member of the NAEA NTPI planning committee. In 2015, she served as the Secretary of the Colorado Society of Enrolled Agents and is currently serving on the Board of Directors.



Jeffrey A. Schneider, EA, CTRS, NTPI Fellow is the principal in SFS Tax & Accounting Services. He has been in the field of taxation since 1979 and became an Enrolled Agent in 2005.

John Sheeley, EA, became a Fellow of NTPI in 2012. He previously served as an officer of and board member of the NY State Society of Enrolled Agents. John earned a Bachelors Degrees from the SUNY at Oswego in 1990. His Goshen, NY based tax practice focuses on US citizens abroad and the US subsidiaries of foreign businesses. His teaching and consulting interests lately focus on the legal cannabis industry.



IRS Appeals Team

EARLY BIRD REGISTRATION

To register please fill out information below and fax, email or mail payable to COSEA:

Mailing Address
 COSEA co/Billy Downs
 5400 W Cedar Ave
 Lakewood, CO 80226
 Fax: 303.945.7991

E-mail: treascosea@gmail.com

or register online at: www.COSEA.org

Name:
Company:
Address:
Phone:
Email:
Member CoSEA: Yes or No
Track 1—Preparation (16 CE): _____
Name Attending:
PTIN:
Name Attending:
PTIN:
Track 2—Preparation (16 CE): _____
Name Attending:
PTIN:
Name Attending:
PTIN:
Amount Enclosed:

Until Sept 30, 2017	Oct 1– 31, 2017
Member: \$199	Member: \$259
Non-Member: \$229	Non-Member: \$289
Add \$20 if after Oct 31, 2017—Late Reg.	

Fall Seminars Continuing Education

Two Tracks to choose from
Preparation

Representation

16 CE per Track
November 16-17, 2017

**Embassy Suites Hotel
 Denver-Stapleton
 4444 North Havana Street
 Denver, CO 80239**



**REGISTER ONLINE AT
WWW.COSEA.ORG**

PREPARATION TRACK 1



Day 1 - Thursday November 16, 2017

7:30am - 8:00am | Registration/Check-in/Open Social

8:00am - 9:40am | Instructor: John Sheeley

Class: Basics of Marijuana Tax Prep Part 1 (S4DWT-T-00116-17-I) - 2 CE w/p2

9:40am - 10:00am | BREAK (Snack and Drink provided)

10:00am - 11:40am | Instructor: John Sheeley

Class: Basics of Marijuana Tax Prep Part 2 (S4DWT-T-00116-17-I) - 2 CE w/p1

11:40am - 12:50 | LUNCH (Lunch and Drink provided)

12:50pm - 2:30pm | Instructor: Tom Gorczynski, EA

Class: Tax Implications of Major Life Events Part 1 (S4DWT-T-00115-17-I) - 2 CE w/p2

2:30pm - 2:50pm | BREAK (Snack and Drink provided)

2:50pm - 4:30pm | Instructor: Tom Gorczynski, EA

Class: Tax Implications of Major Life Events Part 2 (S4DWT-T-00115-17-I) - 2 CE w/p2

Day 2 - Friday November 17, 2017

7:30am - 8:00am | Check-in/Open Social

8:00am - 9:40am | Instructor: Jeffrey A. Schneider, EA

Class: Substantiating Deductions (S4DWT-T-00113-17-I) - 2 CE

9:40am - 10:00am | BREAK (Snack and Drink provided)

10:00am - 11:40am | Instructor: Jeffrey A. Schneider, EA

Class: Ethics (S4DWT-E-00114-17-I) - 2 CE

11:40am - 12:50 | LUNCH (Lunch and Drink provided)

12:50pm - 2:30pm | Instructor: John Sheeley

Class: Tax Issues of Divorce (S4DWT-T-00117-17-I) - 2 CE

2:30pm - 2:50pm | BREAK (Snack and Drink provided)

2:50pm - 4:30pm | Instructor: John Sheeley

Class: Tax Reporting Issues of the Sharing Economy (S4DWT-T-00118-17-I) - 2 CE



REPRESENTATION TRACK 2

Day 1 - Thursday November 16, 2017

7:30am - 8:00am | Registration/Check-in/Open Social

8:00am - 9:40am | Instructor: John Dundon, EA

Class: Schedule C Audit Pitfalls (S4DWT-T-001122-17-I) - 2 CE

9:40am - 10:00am | BREAK (Snack and Drink provided)

10:00am - 10:50am | Instructor: Amanda Kendall, EA

Class: Types of Installment Agreements (S4DWT-T-001125-17-I) - 1 CE

10:50am - 11:40am | Instructor: IRS Appeals Team

Class: Appeals - 1 CE

11:40am - 12:50 | LUNCH (Lunch and Drink provided)

12:50pm - 2:30pm | Instructor: Jeffrey A. Schneider

Class: Ethics (S4DWT-E-00114-17-I) - 2 CE

2:30pm - 2:50pm | BREAK (Snack and Drink provided)

2:50pm - 4:30pm | Instructor: Jeffrey A. Schneider

Class: Innocent Spouse (S4DWT-T-00119-17-I) - 2 CE

Day 2 - Friday November 17, 2017

7:30am - 8:00am | Check-in/Open Social

8:00am - 9:40am | Instructor: Tom Gorczynski, EA

Class: Statute of Limitations (S4DWT-T-001120-17-I) - 2 CE

9:40am - 10:00am | BREAK (Snack and Drink provided)

10:00am - 11:40am | Instructor: Tom Gorczynski, EA

Class: Tax Research (S4DWT-T-001121-17-I) - 2 CE

11:40am - 12:50 | LUNCH (Lunch and Drink provided)

12:50pm - 2:30pm | Instructor: Clarice Landreth, EA

Class: Trust Fund Recovery Penalty (S4DWT-T-001124-17-I) - 2 CE

2:30pm - 2:50pm | BREAK (Snack and Drink provided)

2:50pm - 4:30pm | Instructor: Clarice Landreth, EA

Class: Submitting a Successful Offer in Compromise (S4DWT-T-001123-17-I) - 2 CE



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